

DEBT MANAGEMENT PLAN

FISCAL YEAR ENDED JUNE 30, 2000



MARICOPA COUNTY, ARIZONA



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SECTION I

INTRODUCTION TO DEBT

I. INTRODUCTION TO DEBT

A comprehensive debt plan should be developed by all jurisdictions intending to issue debt. The purpose of Maricopa County's debt management plan is to set forth the parameters for issuing debt and to manage the debt portfolio and provide guidance to decision makers regarding the timing and purposes for which debt may be issued.

Provisions of the debt plan must be compatible with the County's goals pertaining to the capital program and budget, the financial plan, and the operating budget. A debt plan should strike an appropriate balance between establishing limits on the debt program and providing sufficient flexibility to enable the County to respond to unforeseen circumstances and new opportunities that may benefit the County. This document is not intended to review the County's total financial position. It is a study of the County's debt position, as growth in the County could result in an increased need for capital financing. The County's debt issuance program should be driven by revenues, as well as needs.

Decisions regarding the use of debt will be based in part on the long-term needs of the County and the amount of equity (cash) dedicated in a given fiscal year to capital outlay. A disciplined, systematic approach to debt management should allow the County to enhance its credit ratings.

The information contained herein reflects the current debt status of Maricopa County for the fiscal year ended June 30, 2000. The tables have been compiled by the Department of Finance. Portions of this Debt Management Plan are contained in the Comprehensive Annual Financial Report (CAFR) for the fiscal year ended June 30, 2000. A copy of the CAFR can be viewed at: <http://www.maricopa.gov/finance>.

Current Debt Situation

It is recognized that all debt, regardless of the source of revenue pledged for repayment, represents some sort of cost to taxpayers or ratepayers. Therefore, all types of County debt/obligations are considered herein. While lease-secured and certificate of participation obligations may not be debt under strict legal definitions, they still require future appropriations, and are a fixed charge. These lease payments and other non-bond obligations are added as defacto debt by most security analysts when calculating an issuers debt ratios.

Debt Issuance History

The County has used debt financing for many years to finance infrastructure. The following chart illustrates the amount of debt, as well as, categories of outstanding debt for the fiscal year ended June 30, 2000. The amounts shown as outstanding are after the July 1, 2000, accrual for payment of principal and interest (if applicable). The debt service expenditures are accrued in the current period (before they are due and payable) because the resources are available in a dedicated debt service fund and the interest and principal payments are due and payable early in the following fiscal year.

DEBT SERVICE REQUIREMENTS TO MATURITY
All Categories of Debt
Principal and Interest
Maricopa County, Arizona
As of June 30, 2000

Category of Bonds	Fiscal Year Ended June 30th				
	1996	1997	1998	1999	2000
BONDS					
General Obligation	\$194,396,883	\$168,431,175	\$142,506,430	\$116,542,735	\$90,592,460
Stadium District (1 & 2)	63,473,580	76,633,420	72,270,175	67,909,481	63,543,961
Special Assessment (1)	725,205	843,895	696,604	1,264,278	961,761
Housing Department	180,181	160,543	144,220	125,568	107,460
Certificates of Participation (3)	42,970,598	36,344,399	32,919,169	26,205,737	28,157,581
NOTES PAYABLE					
Housing Department (4)	17,942,385	17,973,888	17,973,888	17,973,888	0
LOANS PAYABLE					
Housing Department	4,009,714	3,749,800	3,490,206	3,243,884	2,997,562
CAPITAL LEASE					
Enterprise Funds	4,433,848	2,964,566	2,137,120	1,191,850	633,070
Long-Term Debt Acct. Group	13,846,507	10,459,924	20,459,172	20,295,592	21,335,458
TOTAL	\$341,978,901	\$317,561,610	\$292,596,984	\$254,753,013	\$208,329,313

Notes:

- (1) Does not represent an obligation of the County.
- (2) The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds (\$6,669,259) and the IGA City of Mesa Municipal Development Corporation Revenue Bonds Series 1996B (\$8,895,000) have been excluded from the above schedule as the timing of the repayments cannot be determined due to these bonds having variable interest rates and other factors affecting future payments. Included in the Stadium District revenue bonds are Stadium District debt with governmental commitment (IGA Peoria Sports Complex Series 1993A) which are obligations issued by other municipalities on behalf of the Stadium District. Under the Intergovernmental Agreement (IGA), the Stadium District has agreed to pay principal and interest due on the bonds from Stadium District revenue.
- (3) Includes amounts applicable to the Enterprise Funds and the General Fund.
- (4) Under the direction of the U.S. Department of Housing and Urban Development (HUD) Public Housing Authority GAAP Conversion Guide dated January 1, 2000, Maricopa County will no longer report a liability for the \$17,973,888 of Housing Department permanent notes and interest.

Financing Alternatives

The County should evaluate all potential funding sources before considering which method of financing may be the most appropriate. Sources of funding may include: current revenues and fund balances; intergovernmental grants from federal, state or other sources; state revolving funds or loan pools; private sector contributions through impact fees or public/private partnerships; and leasing.

There are many sources of funding, depending on the type of debt to be incurred and the length of time for repayment. Short-term financing is defined as debt maturing not later than one year after the date of its issuance. There are basically three reasons for using short-term debt:

- A vehicle to deal with temporary cash flow difficulties. This arises when cash receipts do not follow the same pattern as cash outlays.
- To handle unexpected costs resulting from natural emergencies or other significantly unexpected events.
- In anticipation of issuing a long-term bond for capital financing. This form of financing offers an opportunity to borrow for short periods until the true, final costs of a project are known.

Pay-As-You-Go Financing

This method means that capital projects are paid for from the government's current revenue base. The County does not issue bonds and does not have to repay the borrowings over time.

There are several advantages to this method. For example, pay-as-you-go financing will save the amount of interest which otherwise would be paid on bonds issued to finance the program. The government is not encumbered by as much debt service when economic conditions deteriorate due to normal business cycles. Since contributions can be reduced in a given budget year, pay-as-you-go contributions provide greater budgetary flexibility than does a debt issue. The jurisdiction's long-term debt capacity is preserved for the future. Finally, lower debt ratios may have a positive effect upon the jurisdiction's credit rating.

Relying on current revenues to finance capital improvements also presents several disadvantages. Exclusive reliance upon pay-as-you-go funds for capital improvements means that existing residents are obliged to pay for improvements that will benefit new residents who relocate to the area after the expenditure is made. If the jurisdiction is forced to finance the

expenditure within a single budget, the large capital outlay required for some projects may result in an onerous tax burden. The County must be careful to ensure that the use of current revenues for capital projects does not diminish its availability to respond to emergencies.

Grants

Government grants stem from a variety of sources, but the majority of grant revenues for capital projects come from the federal and state governments. Often they require a County matching contribution. Most grants require an application from the County, identifying specific improvements or equipment that will be purchased with the grant money.

Short-Term Borrowing (Notes)

Tax Anticipation Notes (TAN's) are notes issued in anticipation of the collection of taxes, as referenced in the Arizona Revised Statutes (A.R.S.), Title 35, Chapter 3, Article 3.1. They provide operating moneys to meet regular payroll and other operating expenses. During the fiscal year when tax payments are received, sufficient sums are used to retire the note. The timing of the note sale, the note's due date, and repayment of funds are all components of cash flow and cash management analysis.

Lines and Letter of Credit – Where their use is judged by the Chief Financial Officer to be prudent and advantageous to the County, the County has the power to enter into agreements with commercial banks or other financial entities for purposes of acquiring lines or letters of credit. Any agreement with financial institutions for the acquisition of lines or letters of credit shall be approved by the Board of Supervisors.

The County last issued a TAN in August 1995 for \$40 million which matured on July 31, 1996. The TAN was retired and the County has not needed to issue additional TAN's.

General Obligation Bonds (GO)

Bond security is the taxing power of the state or local government, as referenced in the A.R.S., Title 35, Chapter 3, for new GO bonds and Title 35, Chapter 3, Article 4 for refunding bonds. An issuer selling a GO bond secured by its full faith and credit attaches to that issue its broadest pledge. This makes the security of these bonds very high. The full faith and credit backing of a GO bond includes the pledge of all general revenues, unless specifically limited, as well as, the legal means to raise tax rates to cover

debt service. The public entity is authorized to levy property taxes or to draw from other unrestricted revenue streams such as sales or income taxes to pay the bond's principal and interest. Interest rates on these bonds are generally lowest of any public securities due to this superior security. Prior to issuance, Arizona GO bonds must have a majority vote approval from the residents of the County.

Revenue Bonds

Revenue bonds are long-term debt instruments retired by specific dedicated revenues, often revenues generated by a project funded out of debt proceeds. Revenue bonds are designed to be self-supporting through user fees or other special earmarked receipts. The general taxing powers of the jurisdiction are not pledged. The debt created through the issuance of revenue bonds is to be repaid by the earnings from the operations of a revenue producing enterprise, from special taxes, or from contract leases or rental agreements. County revenue bonds do not burden the constitutional or statutory debt limitation placed on the County because they are not backed by the full faith and credit of the issuer. The underlying security is the only revenue stream pledged to pay the bond principal and interest.

Certificates of Participation (COP)

COP's represent proportionate interests in semiannual lease payments. Participation in the lease is sold in the capital markets. The County's obligation to make lease payments is subject to annual appropriations being made by the County for that purpose. Rating agencies typically give COP issues a grade below that of General Obligation Bonds. A.R.S., Title 11, Chapter 2, Article 4, §11-251, Paragraph 46, provides for a maximum repayment term of twenty five years for the purchase or improvement of real property.

Lease-Purchase

Lease-Purchase financing provides long-term financing through a lease (with a mandatory purchase provision). This method does not constitute indebtedness under a state or local government's constitutional debt limit and does not require voter approval. In a lease-purchase transaction, the asset being financed can include new capital asset needs or assets under existing lease agreements.

Special Assessment Bonds

Special Assessment Bonds are issued to districts that are within a legally designated geographic area located within the County, which through the consent of the affected property owners, pay for basic infrastructure and public improvements to the area through a supplemental assessment. This financing approach achieves the objective of tying the repayment of debt to those property owners who most directly benefit from the improvements financed.

Debt Limit

The Arizona Constitution, Article 9, Section 8, states that a County may become indebted for an amount not to exceed fifteen percent of taxable property.

The following table represents the County's outstanding general obligation indebtedness with respect to its constitutional general obligation debt limitation.

1999-00 Constitutional General Obligation Bonding Capacity Maricopa County, Arizona	
1999-00 Secondary Assessed Valuation	\$ 18,676,830,848
15% of Secondary Assessed Valuation	\$ 2,801,524,627
Less: GO Bonded Debt Outstanding	(79,595,000)
Plus: GO Debt Service Fund Balance	0
Unused Fifteen Percent Borrowing Capacity	<u>\$ 2,721,929,627</u>

Rating Agency Analysis

An independent assessment of the relative credit worthiness of municipal securities is provided by rating agencies. They furnish letter grades that convey each company's assessment of the ability and willingness of a borrower to repay its debt in full and on time. Credit ratings issued by these agencies are a major function in determining the cost of borrowed funds in the municipal bond market.

Moody's Investors Service, Standard and Poor's Corporation, and Fitch IBCA are the three major rating agencies that rate municipal debt. The rating agencies provide a rating assessment of credit worthiness for Maricopa County. There are five primary factors that comprise their ratings:

- Economic conditions – stability of trends,
- Debt-history of County – debt and debt position,
- Governmental/administration – organizational structure of the County,
- Financial performance – current financial status and the history of financial reports,
- Debt Management – debt policies, including long-term planning.

Each of the rating agencies has their own method of assigning a rating on the ability and willingness of a borrower to repay in full and on time. Issuers must pay a fee for the opportunity to have one or more rating agencies rate the proposed debt issuance. The following shows how the ratings reflect creditworthiness, ranging from very strong securities to speculative and default situations.

Examples of the rating systems are:

BOND RATINGS Explanation of corporate/municipal bond ratings	RATING AGENCIES		
	Fitch	Moody's	Standard & Poor's
Premium quality High quality Medium quality	AAA AA A	Aaa Aa A	AAA AA A
Medium grade, lower quality Predominantly speculative Speculative, low grade	BBB BB B	Baa Ba B	BBB BB B
Poor to default Highest speculation Lowest quality, no interest	CCC CC C	Caa Ca C	CCC CC C
In default, in arrears Questionable value	DDD DD D		DDD DD D

Fitch and Standard & Poor's may use "+" or "-" to modify ratings while Moody's may use numerical modifiers such as 1 (highest), 2, or 3.

History of Debt Rating

Maricopa County received ratings upgrades from Fitch IBCA and Moody's Investors Service on April 5, 2000, and May 26, 2000, respectively. **Moody's Investors Service Press Release dated May 26, 2000**, states that the bond upgrade "reflects improvement in the county's financial position, due to the continuation of conservative fiscal strategies and the elimination of non-service support of the county hospital. The Aa3 rating also reflects the county's large and diverse economic base, which continues to experience significant growth, and the county's low debt position."

The following illustrates a history of the County's various debt ratings.

Type of Debt	Fitch	Date Rating Assigned	Moody's	Date Rating Assigned	Standard & Poor's	Date Rating Assigned
General Obligation	AA	4/5/00	Aa3	5/26/00	A+	4/11/97
			A-1	11/6/98	A	5/27/94
			A-2	3/17/97	AA	6/2/76
			A	6/13/94		
			Aa	7/26/93		
			Aa-1	8/21/81		
			Aa	12/6/72		
Stadium District Revenue Bonds			Aaa (1)		AAA (1)	

(1) First lien bonds are insured, no underlying rating. Second subordinate capital appreciation bonds were a private placement, therefore, they were not rated or insured.

Ratio Analysis

Rating analysts compare direct net debt to the population in order to measure the size or magnitude of the County's debt. This ratio is referred to as the Direct Net Debt Per Capita Ratio. The same ratio is applied to all debt within the County which includes School Districts, Cities and Towns, and Special Districts. This ratio is referred to as the Overall Net Debt Per Capita Ratio. The taxable value of the County is a measure of the County's wealth. It also reflects the capacity of the County's ability to service current and future debt. The ratio of Direct Net Debt as a percentage of Full Value (FV) Property is the comparison of direct net debt to the County's taxable value. The same ratio is applied to all debt within the County and is referred to as the Overall Net Debt as a percentage of Full Value Property. The Full Value Property Per Capita ratio represents

the per capita value of taxable property in the County. An explanation of how each ratio is calculated is included in the notes below.

There are an infinite number of ratios which could be calculated to measure the County's debt burden. This analysis focuses on commonly used ratios instead of creating customized ones.

**DIRECT AND OVERALL NET DEBT
MARICOPA COUNTY, ARIZONA**

	Audited 6/30/99	Audited 6/30/00	Projected 6/30/01	Projected 6/30/02
OUTSTANDING DEBT				
General Obligation	\$99,910,000	\$79,595,000	\$58,205,000	\$39,350,000
Less: Amount avail. for Retirement of General Obligation Debt	(1,240,000)	0	0	0
Capital Lease - General Long Term Debt Account Group (GLTDAC)	17,633,952	18,121,511	14,074,040	11,232,088
Certificate of Participation (GLTDAC)	20,667,686	17,222,210	13,575,119	9,804,315
Direct Net Debt	\$136,971,638	\$114,938,721	\$85,854,159	\$60,386,403
Overlapping Debt (1)	4,751,102,012	5,159,228,001	5,494,577,821	5,851,725,379
Overall Net Debt	\$4,888,073,650	\$5,274,166,722	\$5,580,431,980	\$5,912,111,782
Population Estimate (2)	2,806,100	2,879,492	2,951,479	3,025,266
Full Value of Taxable Property (3)	\$128,171,305	\$142,792,237	\$154,929,577	\$168,098,591
Ratios (4)				
Direct Net Debt Per Capita	\$48.81	\$39.92	\$29.09	\$19.96
Overall Net Debt Per Capita	\$1,741.95	\$1,831.63	\$1,890.72	\$1,954.25
Direct Net Debt As Percentage Of Full Value Property	.1069%	.0805%	.0554%	.0359%
Overall Net Debt As % Of FV Property	3.81%	3.69%	3.60%	3.52%
FV Property Per Capita	\$45,675.96	\$49,589.38	\$52,492.18	\$55,564.90

Notes:

- (1) Projected overlapping debt was based on a 6.5% increase for 2001 and 2002.
- (2) Source: Arizona Department of Economic Security. Projection for 2001 and 2002 was based on a 2.50% growth rate.
- (3) Taxable Property Estimates: 2000 provided by the Assessor's Office; 2001 and 2002 based on 8.5% estimated annual growth; amounts are in billions (000's omitted).
- (4) Summary of Debt Ratios:
 - Direct net debt per capita = Direct net debt/Population
 - Overall net debt per capita = Overall net debt/Population
 - Direct net debt as a percentage of full value property (FV) = Direct net debt/FV property
 - Overall net debt a percentage of FV property = Overall net debt/FV property
 - FV property per capita = FV property/Population

The following sections of the Debt Management Plan contain information on the obligations of Maricopa County by debt type.

General Obligation Bonds

Long-term General Obligation Bonds shall be issued to finance significant capital improvements for purposes set forth by voters in bond elections. Interest rates on these bonds are generally lowest of any public securities. Prior to issuance, Arizona GO Bonds must have a majority vote approval from the residents of the County.

General Obligation Bonds currently outstanding were the result of the 1986 general election where the voters authorized the County to issue long term debt. The resulting proceeds from the sale of the bonds were used for the purpose of making improvements in the County which included Criminal and Civil Courts Facilities, Juvenile Court – Juvenile Treatment and Detention Facilities, Law Enforcement and Public Safety, Regional Park Improvements, Environmental Protection, Sanitary Landfill, Public Health Facilities, Infrastructure, Communication Improvements, etc.

The following tables and chart illustrate the existing debt service for the outstanding general obligation bonded debt currently paid by ad valorem taxes.

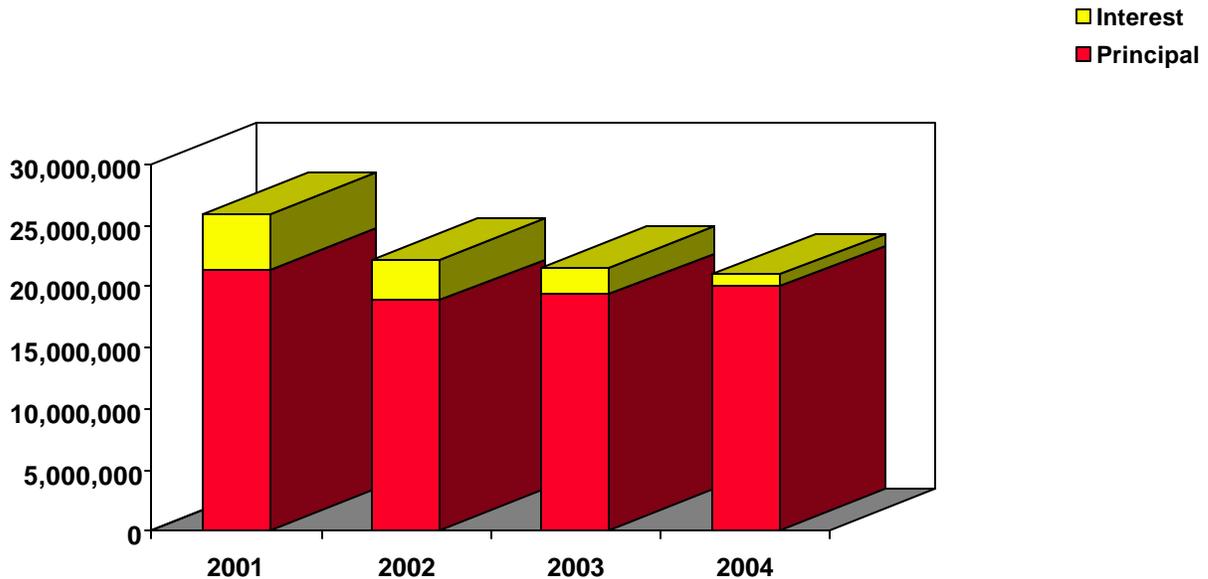
**DEBT SERVICE REQUIREMENTS TO MATURITY
General Obligation Bonds
Maricopa County, Arizona
As of June 30, 2000**

FY End June 30th	Principal	Interest	Debt Service
2001	\$ 21,390,000	\$ 4,551,675	\$ 25,941,675
2002	18,855,000	3,305,035	22,160,035
2003	19,350,000	2,165,750	21,515,750
2004	20,000,000	975,000	20,975,000
TOTAL	\$ 79,595,000	\$ 10,997,460	\$ 90,592,460

**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2000**

Bond Issue	Amount
1992 Bond Issue – Refunding	\$ 1,625,000
1992 Bond Issue – Refunding	49,450,000
1986 Bond Issue – Series D (1993)	23,000,000
1994 Bond Issue – Refunding (1994A Tax Exempt)	1,835,000
1995 Bond Issue – Refunding	3,685,000
TOTAL	\$ 79,595,000

**DEBT SERVICE REQUIREMENTS
General Obligation Bonds**



Stadium District

The Stadium District was formed through action of the Maricopa County Board of Supervisors in September 1991 pursuant to the A.R.S., Title 48, Chapter 26. The Stadium District has two purposes:

- To oversee the operation and maintenance of Bank One Ballpark, a major league baseball stadium, and
- Enhance and promote major league baseball spring training in the County through the development of new, and the improvement of, existing baseball training facilities.

To accomplish this purpose, the Stadium District possesses the statutory authority to issue special obligation bonds to provide financial assistance for the development and improvement of baseball training facilities located within the County. Ten major league baseball teams hold spring training in the County as part of the Cactus League: California Angels, Chicago Cubs, Colorado Rockies, Milwaukee Brewers, Oakland Athletics, San Diego Padres, San Francisco Giants, Seattle Mariners, Chicago White Sox and Arizona Diamondbacks.

The Stadium District Revenue Bonds are special obligations of the District. The bonds are payable solely from pledged revenues, consisting of car rental surcharges levied and collected by the District pursuant to A.R.S.,

Title 48, Chapter 26, Article 2, §48-4234. Under the statute, the District may set the surcharge at \$2.50 on each lease or rental of a motor vehicle licensed for hire, for less than one year, and designed to carry fewer than 15 passengers, regardless of whether such vehicle is licensed in the State of Arizona. The District Board of Directors initially levied a surcharge at a rate of \$1.50 beginning in January 1992. The District Board of Directors increased the surcharge to \$2.50, the maximum amount permitted by statute, in January 1993. The bonds do not constitute a debt or a pledge of the faith or credit of Maricopa County, the State of Arizona, or any other political subdivision. The payment of the bonds is enforceable solely out of the pledged revenues and no owner shall have any right to compel any exercise of taxing power of the District, except for surcharges.

The following provides additional information regarding the Stadium District's Subordinate Debt and Second Subordinate Debt.

Subordinate Debt

On June 1, 1993, the City of Peoria issued \$24,160,000 of 1993 Series A Bonds on behalf of the Stadium District to construct the Peoria Sports Complex for use by the San Diego Padres and the Seattle Mariners. The Stadium District entered into an Intergovernmental Agreement (IGA) with the City of Peoria and the City of Peoria Municipal Sports Complex Authority, pursuant to which the Stadium District has agreed to pay the principal and interest payments due on the bonds from Stadium District Revenues. Stadium District Revenues in the Peoria Subordinated Obligation Subaccount remain subject to the pledge and priority lien of the Stadium District Bonds.

Second Subordinate Debt

On April 1, 1996, the City of Mesa Municipal Development Corporation issued \$10,000,000 of Revenue Bonds Series 1996B on behalf of the Stadium District. Pursuant to the terms of an IGA with the City of Mesa, the Stadium District will, as certain specified revenues become available in the future, repay the City of Mesa an amount equal to the debt service associated with the Series 1996B Bonds, plus certain expenses relating thereto.

The bonds are secured solely by the City of Mesa's obligation to make payments under the lease and its pledge of excise taxes to secure such obligation. The bonds are remarketed by their remarketing agent at an annual interest rate necessary to market such bonds at prices equal to 100% of the principal amounts thereof, which is not to exceed 15%.

On March 10, 1997, the Stadium District issued \$10,000,000 in Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers. Pursuant to terms of the agreement, the Stadium District will, as certain specified revenues become available in the future, prepay the bonds.

The following tables illustrate the existing debt service for the outstanding Stadium District Revenue Bonds and Second Subordinate Bonds.

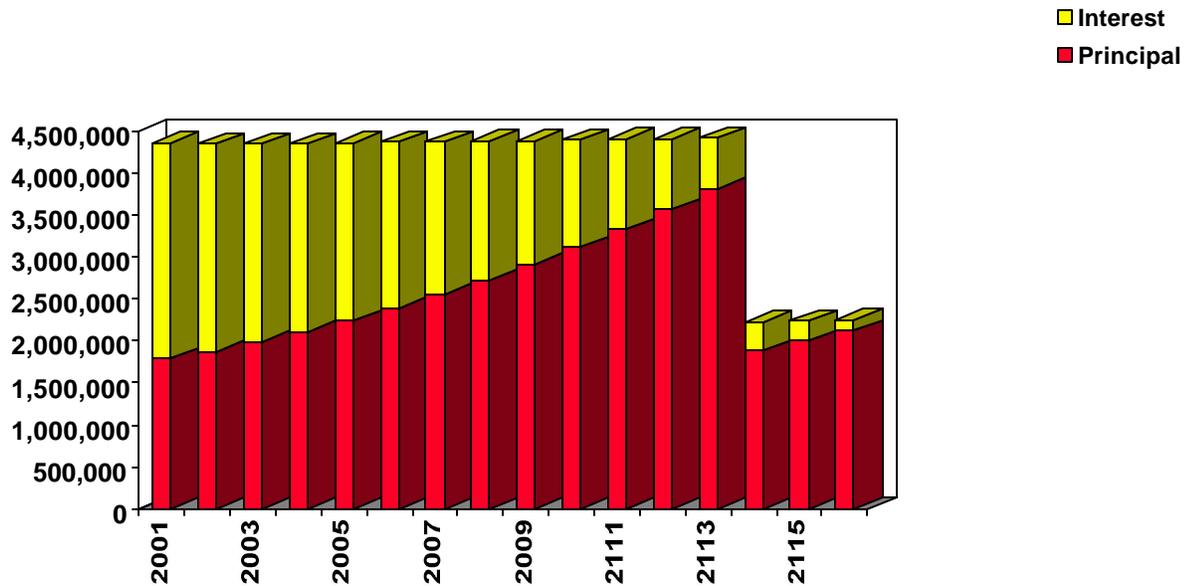
**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2000**

Bond Issue	Amount
Series 1993A	\$10,335,000
Series 1993B	2,020,000
Series 1996	8,680,000
IGA Peoria Sports Complex Series 1993A	19,330,000
Sub-Total	\$40,365,000
<u>Second Subordinate Obligation:</u>	
IGA Mesa Municipal Development Corporation Series 1996B	8,895,000
Capital Appreciation Bonds	6,669,259
TOTAL	\$55,929,259

**DEBT SERVICE REQUIREMENTS TO MATURITY
Stadium District Revenue Bonds
Maricopa County, Arizona
As of June 30, 2000**

FY End June 30th	Principal	Interest	Total Debt Service
2001	\$ 1,785,000	\$ 2,572,155.00	\$ 4,357,155.00
2002	1,875,000	2,470,682.50	4,345,682.50
2003	1,985,000	2,361,105.00	4,346,105.00
2004	2,105,000	2,242,300.00	4,347,300.00
2005	2,240,000	2,111,295.00	4,351,295.00
2006	2,390,000	1,970,037.50	4,360,037.50
2007	2,550,000	1,817,592.50	4,367,592.50
2008	2,720,000	1,652,817.50	4,372,817.50
2009	2,905,000	1,476,107.50	4,381,107.50
2110	3,110,000	1,280,377.50	4,390,377.50
2111	3,325,000	1,070,387.50	4,395,387.50
2112	3,560,000	845,322.50	4,405,322.50
2113	3,810,000	604,117.50	4,414,117.50
2114	1,880,000	345,287.50	2,225,287.50
2115	2,000,000	237,187.50	2,237,187.50
2116	2,125,000	122,187.50	2,247,187.50
TOTAL	\$ 40,365,000	\$ 23,178,961.00	\$ 63,543,961.00

DEBT SERVICE REQUIREMENTS Stadium District Revenue Bonds



Note:

The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds (\$6,669,259) and the IGA City of Mesa Municipal Development Corporation Revenue Bonds Series 1996B (\$8,895,000) have been excluded from the Debt Service Requirements To Maturity and the Debt Service Requirements graph as the timing of the repayments cannot be determined due to these bonds having variable interest rates and other factors affecting future payments. Included in the Stadium District revenue bonds are Stadium District debt with governmental commitment (IGA Peoria Sports Complex Series 1993A) which are obligations issued by other municipalities on behalf of the Stadium District. Under an Intergovernmental Agreement (IGA), the Stadium District has agreed to pay principal and interest due on the bonds from Stadium District revenue.

Special Assessment Districts

A Special Assessment District (Improvement District) process begins with the circulation of a petition. The petition must be signed by either a majority of the persons owning real property or by the owners of fifty-one percent or more of the real property within the limits of the proposed district. With the approval of the petition by the Board of Supervisors, a new improvement district is established. County Improvement Districts are further described in A.R.S., Title 48, Chapter 6, Article 1.

With the Board of Supervisors acting as the Board of Directors for each district, approval of an engineer, and the approval of plans, specifications and cost estimates soon follow. Each of these early phases of the improvement district process contains regulations for public notification

through posting of the property, publication in the local newspaper, and the set up of a protest period.

Once the Board approves the awarding of the bid, construction follows. Since the residents pay these improvements, an assessment is levied against each property owner. Depending on the type of improvement, some assessments are carried on the property tax roll, while others are collected through the Improvement District Office. If the property owners are unable to prepay the improvement assessment within 30 days after the completion of the work, bonds are sold for the balance of the construction amount. The bonds are collateralized by properties within the district. The receivable is held by the Improvement District, and billed on a semi-annual basis.

In cases of a delinquent payment of an assessment, the lien including penalty and interest may be sold at a public auction. If there is no purchaser for the lien, the District (not the County) will assume, as a general obligation, the amount of the assessment and interest accruing thereon.

The following table illustrates the outstanding principal amount by issue for the Assessment District Bonds.

SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2000

Bond Issue	Amount
Boulder	\$ 5,299.91
158th Street	3,825.13
Grandview Manor	44,099.03
Queen Creek Water	257,134.69
Fairview Lane	13,486.50
East Fairview Lane	25,579.02
White Fence Farms	58,451.03
104 th Place/University Drive	39,377.10
Central Avenue	204,452.87
Billings Street	7,683.01
TOTAL	\$ 659,388.29

Housing Department

These bonds are due annually in varying principal and interest amounts, and are payable from Federal government subsidies.

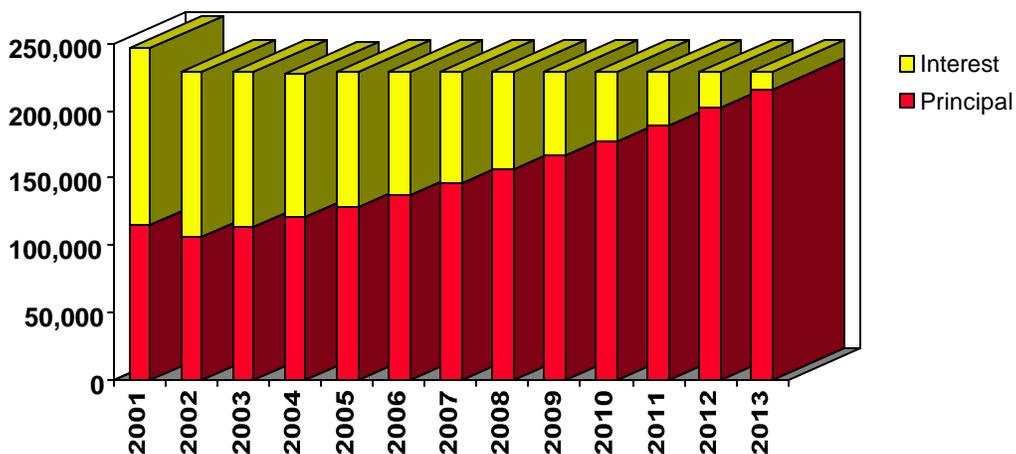
The Housing Department loans payable at June 30, 2000, consisted of the following outstanding notes. The Department sold notes to the Federal

Financing Bank. These notes will be repaid through Federal government subsidies.

DEBT SERVICE REQUIREMENTS TO MATURITY
Housing Department Loans Payable
 Maricopa County, Arizona
 As of June 30, 2000

FY End June 30 th	Principal	Interest	Total Debt Service
2001	\$ 115,484.04	\$ 130,838.37	\$ 246,322.41
2002	106,577.64	122,858.96	229,436.60
2003	113,611.76	115,824.84	229,436.60
2004	121,110.14	106,326.46	229,436.60
2005	128,828.52	100,608.08	229,436.60
2006	137,606.09	91,830.51	229,436.60
2007	146,688.09	82,748.51	229,436.60
2008	156,369.50	73,067.10	229,436.60
2009	166,517.98	62,918.62	229,436.60
2010	177,680.08	51,756.52	229,436.60
2011	189,406.96	40,029.64	229,436.60
2012	201,907.82	27,528.78	229,436.60
2013	215,194.86	14,241.74	229,436.60
TOTAL	\$ 1,976,983.48	\$ 1,020,578.13	\$ 2,997,561.61

DEBT SERVICE REQUIREMENTS
Housing Department Loans Payable

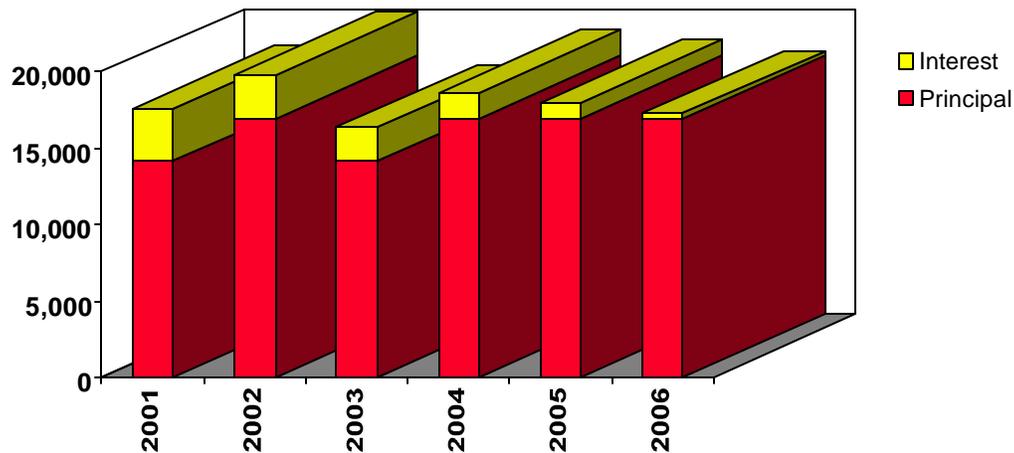


The following illustrates the debt service for the outstanding Public Housing bonds which are payable from Federal government subsidies.

**DEBT SERVICE REQUIREMENTS TO MATURITY
Housing Department Bonds
Maricopa County, Arizona
As of June 30, 2000**

FY End June 30 th	Principal	Interest	Total Debt Service
2001	\$ 14,114.01	\$ 3,445.59	\$ 17,559.60
2002	16,936.81	2,843.98	19,780.79
2003	14,114.01	2,242.37	16,356.38
2004	16,936.81	1,640.76	18,577.57
2005	16,936.81	984.46	17,921.27
2006	16,936.84	328.15	17,264.99
TOTAL	\$ 95,975.29	\$ 11,485.31	\$ 107,460.60

**DEBT SERVICE REQUIREMENTS
Housing Department Bonds**



Certificates of Participation

Certificates of Participation represent proportionate interests in semiannual lease payments. The County's obligation to make lease payments are subject to annual appropriations being made by the County for that purpose.

On August 1, 1993, Maricopa County issued \$3,850,000 of Certificates of Participation to assist in the acquisition, construction and equipping of the County's West Mesa Justice Court and Northwest Regional Probation

Center facilities. Additionally, the proceeds were used for an advance refunding of the Certificates of Participation Series 1989 and to prepay land purchase agreements the County had previously executed with the State of Arizona.

On August 1, 1994, Maricopa County issued \$30,000,000 of Certificates of Participation to assist in the acquisition of the County's Southeast Juvenile Court and Detention Center and its adult detention facility know as the Estrella Jail Complex.

On August 1, 1996, Maricopa County issued \$2,500,000 of Certificates of Participation to pay for the cost of a building for Maricopa County Regional School District 509.

On February 1, 2000, Maricopa County issued \$5,300,000 of Certificates of Participation to pay for the cost of construction for the Avondale Family Health Center.

The following illustrates the debt service for the outstanding Certificates of Participation.

DEBT SERVICE REQUIREMENTS TO MATURITY
Certificates of Participation
Maricopa County, Arizona
As of June 30, 2000

FY End June 30 th	Enterprise Funds	General Long Term Account Group	Total Debt Service
2001	\$ 839,557	\$ 4,671,788	\$ 5,511,345
2002	803,826	4,579,683	5,383,509
2003	803,860	4,580,727	5,384,587
2004	805,447	4,482,259	5,287,706
2005	760,958	326,120	1,087,078
After 2005	3,752,911	1,750,445	5,503,356
Total principal and interest	7,766,559	20,391,022	28,157,581
Amount representing interest	(2,100,388)	(3,168,812)	(5,269,200)
Total payable at June 30, 2000	\$5,666,171	\$17,222,210	\$ 22,888,381

SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2000

Certificate of Participation Issues	Amount
Series 1993 Certificates of Participation	\$ 1,300,001
Series 1994 Certificates of Participation	14,285,000
Series 1996 Certificates of Participation	2,003,380
Series 2000 Certificates of Participation	5,300,000
TOTAL	\$ 22,888,381

Capital Leases (Lease-Purchase Obligations)

Maricopa County uses lease-purchase financing to expand its borrowing power. This financing technique provides long-term financing through a lease (with a mandatory purchase provision). The County negotiates a multi-year contract with lending institutions to finance various pieces of equipment. Lease-purchase agreements use non-appropriation clauses to avoid being classified as long term debt, which might be subject to State legal restrictions. This clause allows the government to terminate the lease without penalty. However, because it is not likely that the County would be willing to forego the property, lease-purchase agreements are considered long-term obligations for policy planning purposes, regardless of the legal structure.

The County maintains several capital leases, with five leases accounting for the majority of the balance. The departments and leased equipment include Elections Department optical scan counter, General Government SmartZone radio system, two Sheriff's helicopters, and Facilities Management energy savings retrofit.

The security for lease-purchase financing is the lease payments made by the County and, where legally permitted, also the asset being financed. The following schedule shows all outstanding capital leases for the Enterprise Funds and the General Long Term Debt Account Group as of June 30, 2000.

Capital Leases Maricopa County, Arizona Fiscal Year Ended June 30, 2000	
2000-01	\$ 5,281,159
2001-02	3,731,784
2002-03	3,014,194
2003-04	2,546,944
2004-05	2,485,438
Thereafter	4,909,009
Total minimum lease payments	21,968,528
Less: Amount representing interest	(3,238,223)
Present value of net minimum lease payments	\$ 18,730,305

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SECTION II

DEBT POLICIES

II. DEBT POLICIES

Regular, updated debt policies can be an important tool to ensure the use of the County's resources to meet its commitments to provide needed services to the citizens of Maricopa County and to maintain sound financial practices.

Administration of Policy

The Chief Administrative Officer is the Chief Executive of the County. With the exception of those responsibilities specifically assigned by state statute to the Chief Financial Officer, the Chief Administrative Officer is ultimately responsible for the approval of any form of County borrowing. The Chief Financial Officer coordinates the administration and issuance of debt, as designated by the Chief Administrative Officer.

The Chief Financial Officer is also responsible for attestation of disclosure and other bond related documents. References to the "Chief Administrative Officer or his designee" in bond documents are hereinafter assumed to assign the Chief Financial Officer as the "designee" for administration of this policy.

Use of Debt Financing

Debt financing includes General Obligation Bonds, Revenue Bonds, Certificates of Participation, Lease/Purchase agreements, and other obligations permitted to be issued or incurred under Arizona law.

Method of Sale

Debt issues of the County may be sold by competitive, negotiated, or private placement sale methods unless otherwise limited by state law. The selected method of sale will be the option which is expected to result in the lowest cost and most favorable terms given the financial structure used, market conditions, and prior experience.

Competitive Sale

The County will use the competitive sale method unless there are compelling reasons which indicate that a negotiated sale or private placement would have a more favorable result due to prevailing conditions in the market, a financing structure which requires special premarketing efforts, or factors are present that are expected to result in an insufficient number or competitive bids.

Negotiated Sale

When determined appropriate, the County may elect to sell its debt obligations through a negotiated sale. Such determination may be made on an issue by issue basis, for a series of issues, or for part or all of a specific financing program. Negotiated underwriting may be considered upon recommendation of the Chief Financial Officer.

Use of Bond Insurance

This is an insurance policy purchased by an issuer or an underwriter for either an entire issue or specific maturities. It will guarantee the payment of principal and interest, which in turn provides a higher credit rating and thus a lower borrowing cost for an issuer.

The present value of the estimated debt service savings from insurance should be at least equal to or greater than the insurance premium when insurance is purchased directly by the County. The bond insurance company will usually be chosen based on an estimate of the greatest net present value insurance benefit (present value of debt service savings less insurance premium).

Arbitrage Liability Management

Arbitrage is defined as the practice of simultaneously buying and selling an item in different markets in order to profit from a spread in prices or yields resulting from market conditions.

Arbitrage profits are made by selling tax-exempt bonds and investing the proceeds in higher-yielding taxable securities, when referencing municipal bonds. Municipal issuers are allowed to make arbitrage profits under certain restricted conditions. The sale of tax-exempt bonds primarily for the purpose for making arbitrage profits is prohibited by Section 103(c) of the Internal Revenue Code.

The Debt Management Division of the Department of Finance shall establish a system of record keeping and reporting to meet the arbitrage rebate compliance requirements of the federal tax code. This will include tracking investment earnings on bond proceeds, using outside experts to assist in calculating rebate payments, preparing returns, and making payments in a timely manner in order to preserve the tax exempt status of the County's outstanding debt issues. Additionally, general financial reporting and certification requirements embodied in bond covenants will be monitored to ensure that all covenants are met. The County will

structure its financing in such a way as to reduce or eliminate future Arbitrage Rebate liability, wherever feasible.

Selection of Professional Services

The Chief Financial Officer shall be responsible for establishing a solicitation and selection process for securing professional services that are required to develop and implement the County's debt program. Goals of the solicitation and selection process shall include encouraging participation from qualified service providers, both local and national, and securing services at competitive prices.

Bond Counsel – To render opinions on the validity, enforceability and tax exempt status of the debt and related legal matters, and to prepare the necessary resolutions, agreements and other documents.

Financial Advisor – To advise on the structuring of obligations to be issued, inform the County of various options, advise the County as to how choices will impact the marketability of County obligations and provide other services as defined by contract. To ensure independence, the financial advisor will not bid on nor underwrite any County debt issues.

Competitive proposals will be taken periodically for services to be provided over a period of one year with annual renewal options.

Other professional services will be retained, when required, including managing underwriters, credit agencies, escrow agents, trustees, printers, and others. These services will be procured when in the best interest of the County by a competitive selection process.

Continuing Disclosure of County Financial Information

Annual financial statements and other pertinent credit information, including the Comprehensive Annual Financial Report (CAFR), will be provided by the County upon request. A copy of the CAFR can be viewed from the Maricopa County home page at: <http://www.maricopa.gov/finance>. All material that has a pertinent bearing on County finances will be provided to the agencies that maintain a rating on County securities.

The Chief Financial Officer shall be responsible for providing ongoing disclosure information to established national information repositories and for maintaining compliance with disclosure standards dictated by state and national regulatory bodies.

Copies of official statements for future issuance's of its bonds will be available through the following recognized municipal repositories:

Bloomberg Municipal Repositories
P.O. Box 840
Princeton, NJ 08542
Phone: (609) 279-3225
Fax: (609) 279-5962
Internet: Munis@Bloomberg.com

DPC Data Inc.
One Executive Drive
Fort Lee, NJ 07024
Phone: (201) 346-0701
Fax: (201) 947-0107
Internet: nrmsir@dpccdata.com

Interactive Data
Attn: Repository
100 Williams Street
New York, NY 10038
Phone (212) 771-6899
Fax: (212) 771-7390
Email: NRMSIR@interactivedata.com

Standard & Poor's
J.J. Kenny Repository
55 Water Street – 45th Floor
New York, NY 10041
Phone: (212) 438-4595
Fax: (212) 438-3975
Email: nrmsir_repository@sandp.com

The Securities and Exchange Commission released final “continuing disclosure” rules (the “Rules”) for municipal bond issues on November 10, 1994, (amended existing Rule 15c2-12). The Rules, which in general were effective on July 3, 1995, impact nearly every issuer of municipal securities. The stated purpose of the Rules is to deter fraud and manipulation in the municipal securities market by prohibiting the underwriting and subsequent recommendation of securities for which adequate information is not available. No underwriter can purchase or sell bonds in an offering of more than \$1,000,000 after July 3, 1995, unless it has reasonably determined that an issuer has undertaken to provide to the public information repositories on a continuing basis both annual financial information and notices of specified material events affecting the issuer or its securities.

This is applicable unless an exemption applies. The County intends to fully comply with the “continuing disclosure” rules.

Maturity Structures

Principal payment schedules should not extend beyond the economic life of the project or equipment financed.

The structure of debt issued by the County should be to provide for either level principal or level debt service. Except in select instances, deferring the repayment of principal should be avoided.

Ratings

The County's goal is to maintain or improve its bond ratings. To that end, prudent financial management policies will be adhered to in all areas. The Chief Financial Officer shall be responsible for maintaining relationships with the rating agencies that currently assign ratings to the County's various debt obligations. The County will maintain a line of communication with the rating agencies informing them of major financial events in the County as they occur. Full disclosure of operations will be made to the bond rating agencies. County staff, with the assistance of the financial advisor and bond counsel, will prepare the necessary materials for presentation to the rating agencies. A personal meeting with representatives of the rating agencies will be scheduled every few years or whenever a major project is initiated.

Modification to Policies

These policies will be reviewed annually and significant changes may be made with the approval of the County Manager. Significant policy changes will be presented to the Board of Supervisors for approval.

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SECTION III

INDIVIDUAL DEBT SERVICE SCHEDULES

III. INDIVIDUAL DEBT SERVICE SCHEDULES

GENERAL OBLIGATION

STADIUM DISTRICT

SPECIAL ASSESSMENT

HOUSING NOTES

HOUSING DEPARTMENT

CERTIFICATES OF PARTICIPATION

CAPITAL LEASES

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
GENERAL OBLIGATION BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -	\$ 2,275,837.50	\$ 2,275,837.50	\$ -
7/1/2001	21,390,000.00	2,275,837.50	23,665,837.50	25,941,675.00
1/1/2002	-	1,652,517.50	1,652,517.50	-
7/1/2002	18,855,000.00	1,652,517.50	20,507,517.50	22,160,035.00
1/1/2003	-	1,082,875.00	1,082,875.00	-
7/1/2003	19,350,000.00	1,082,875.00	20,432,875.00	21,515,750.00
1/1/2004	-	487,500.00	487,500.00	-
7/1/2004	<u>20,000,000.00</u>	<u>487,500.00</u>	<u>20,487,500.00</u>	<u>20,975,000.00</u>
	<u>\$ 79,595,000.00</u>	<u>\$ 10,997,460.00</u>	<u>\$ 90,592,460.00</u>	<u>\$ 90,592,460.00</u>

\$68,500,000
MARICOPA COUNTY, ARIZONA
1992 BOND ISSUE - REFUNDING

GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 41,975.00	\$ 41,975.00	\$ -
7/1/2001	675,000.00	5.400%	41,975.00	716,975.00	758,950.00
1/1/2002	-		23,750.00	23,750.00	-
7/1/2002	700,000.00	5.000%	23,750.00	723,750.00	747,500.00
1/1/2003	-		6,250.00	6,250.00	-
7/1/2003	<u>250,000.00</u>	5.000%	<u>6,250.00</u>	<u>256,250.00</u>	<u>262,500.00</u>
	<u>\$ 1,625,000.00</u>		<u>\$ 143,950.00</u>	<u>\$ 1,768,950.00</u>	<u>\$ 1,768,950.00</u>

\$67,500,000
MARICOPA COUNTY , ARIZONA
1992 BOND ISSUE - REFUNDING

GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 1,545,312.50	\$ 1,545,312.50	\$ -
7/1/2001	15,200,000.00	6.250%	1,545,312.50	16,745,312.50	18,290,625.00
1/1/2002	-		1,070,312.50	1,070,312.50	-
7/1/2002	16,150,000.00	6.250%	1,070,312.50	17,220,312.50	18,290,625.00
1/1/2003	-		565,625.00	565,625.00	-
7/1/2003	<u>18,100,000.00</u>	6.250%	<u>565,625.00</u>	<u>18,665,625.00</u>	<u>19,231,250.00</u>
	<u>\$ 49,450,000.00</u>		<u>\$ 6,362,500.00</u>	<u>\$ 55,812,500.00</u>	<u>\$ 55,812,500.00</u>

\$25,575,000
MARICOPA COUNTY, ARIZONA
1986 BOND ISSUE - SERIES D (1993)

GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 556,500.00	\$ 556,500.00	\$ -
7/1/2001	1,000,000.00	4.500%	556,500.00	1,556,500.00	2,113,000.00
1/1/2002	-		534,000.00	534,000.00	-
7/1/2002	1,000,000.00	4.600%	534,000.00	1,534,000.00	2,068,000.00
1/1/2003	-		511,000.00	511,000.00	-
7/1/2003	1,000,000.00	4.700%	511,000.00	1,511,000.00	2,022,000.00
1/1/2004	-		487,500.00	487,500.00	-
7/1/2004	<u>20,000,000.00</u>	4.875%	<u>487,500.00</u>	<u>20,487,500.00</u>	<u>20,975,000.00</u>
	<u>\$ 23,000,000.00</u>		<u>\$ 4,178,000.00</u>	<u>\$ 27,178,000.00</u>	<u>\$ 27,178,000.00</u>

\$9,220,000
MARICOPA COUNTY, ARIZONA
1994 ISSUE REFUND (94-A TAX EXEMPT)
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 46,960.00	\$ 46,960.00	\$ -
7/1/2001	1,500,000.00	5.100%	46,960.00	1,546,960.00	1,593,920.00
1/1/2002	-		8,710.00	8,710.00	-
7/1/2002	<u>335,000.00</u>	5.200%	<u>8,710.00</u>	<u>343,710.00</u>	<u>352,420.00</u>
	<u>\$ 1,835,000.00</u>		<u>\$ 111,340.00</u>	<u>\$ 1,946,340.00</u>	<u>\$ 1,946,340.00</u>

\$17,320,000
MARICOPA COUNTY, ARIZONA
1995 ISSUE - REFUNDING

GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 85,090.00	\$ 85,090.00	\$ -
7/1/2001	3,015,000.00	4.600%	85,090.00	3,100,090.00	3,185,180.00
1/1/2002	-		15,745.00	15,745.00	-
7/1/2002	<u>670,000.00</u>	4.700%	<u>15,745.00</u>	<u>685,745.00</u>	<u>701,490.00</u>
	<u>\$ 3,685,000.00</u>		<u>\$ 201,670.00</u>	<u>\$ 3,886,670.00</u>	<u>\$ 3,886,670.00</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
STADIUM DISTRICT BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -	\$ 1,286,077.50	\$ 1,286,077.50	\$ -
7/1/2001	1,785,000.00	1,286,077.50	3,071,077.50	4,357,155.00
1/1/2002	-	1,235,341.25	1,235,341.25	-
7/1/2002	1,875,000.00	1,235,341.25	3,110,341.25	4,345,682.50
1/1/2003	-	1,180,552.50	1,180,552.50	-
7/1/2003	1,985,000.00	1,180,552.50	3,165,552.50	4,346,105.00
1/1/2004	-	1,121,150.00	1,121,150.00	-
7/1/2004	2,105,000.00	1,121,150.00	3,226,150.00	4,347,300.00
1/1/2005	-	1,055,647.50	1,055,647.50	-
7/1/2005	2,240,000.00	1,055,647.50	3,295,647.50	4,351,295.00
1/1/2006	-	985,018.75	985,018.75	-
7/1/2006	2,390,000.00	985,018.75	3,375,018.75	4,360,037.50
1/1/2007	-	908,796.25	908,796.25	-
7/1/2007	2,550,000.00	908,796.25	3,458,796.25	4,367,592.50
1/1/2008	-	826,408.75	826,408.75	-
7/1/2008	2,720,000.00	826,408.75	3,546,408.75	4,372,817.50
1/1/2009	-	738,053.75	738,053.75	-
7/1/2009	2,905,000.00	738,053.75	3,643,053.75	4,381,107.50
1/1/2010	-	640,188.75	640,188.75	-
7/1/2010	3,110,000.00	640,188.75	3,750,188.75	4,390,377.50
1/1/2011	-	535,193.75	535,193.75	-
7/1/2011	3,325,000.00	535,193.75	3,860,193.75	4,395,387.50
1/1/2012	-	422,661.25	422,661.25	-
7/1/2012	3,560,000.00	422,661.25	3,982,661.25	4,405,322.50
1/1/2013	-	302,058.75	302,058.75	-
7/1/2013	3,810,000.00	302,058.75	4,112,058.75	4,414,117.50
1/1/2014	-	172,643.75	172,643.75	-
7/1/2014	1,880,000.00	172,643.75	2,052,643.75	2,225,287.50
1/1/2015	-	118,593.75	118,593.75	-
7/1/2015	2,000,000.00	118,593.75	2,118,593.75	2,237,187.50
1/1/2016	-	61,093.75	61,093.75	-
7/1/2016	2,125,000.00	61,093.75	2,186,093.75	2,247,187.50
	<u>\$ 40,365,000.00</u>	<u>\$ 23,178,961.00</u>	<u>\$ 63,543,961.00</u>	<u>\$ 63,543,961.00</u>

The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds (\$6,669,259) and the IGA City of Mesa Municipal Development Corporation Revenue Bonds Series 1996B (\$8,895,000) have been excluded from the above schedule as the timing of the repayments cannot be determined due to these bonds having variable interest rates and other factors affecting future payments. Included in the Stadium District revenue bonds are Stadium District debt with governmental commitment (IGA Peoria Sports Complex Series 1993A) which are obligations issued by other municipalities on behalf of the Stadium District. Under an Intergovernmental Agreement (IGA), the Stadium District has agreed to pay principal and interest due on the bonds from Stadium District revenue.

\$10,640,000
MARICOPA COUNTY, ARIZONA
SERIES 1993A REVENUE BOND
STADIUM DISTRICT BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -	3.90%-5.50%	\$ 281,512.50	\$ 281,512.50	\$ -
7/1/2001	70,000.00		281,512.50	351,512.50	633,025.00
1/1/2002	-		279,762.50	279,762.50	-
7/1/2002	75,000.00		279,762.50	354,762.50	634,525.00
1/1/2003	-		277,850.00	277,850.00	-
7/1/2003	80,000.00		277,850.00	357,850.00	635,700.00
1/1/2004	-		275,770.00	275,770.00	-
7/1/2004	790,000.00		275,770.00	1,065,770.00	1,341,540.00
1/1/2005	-		255,032.50	255,032.50	-
7/1/2005	830,000.00		255,032.50	1,085,032.50	1,340,065.00
1/1/2006	-		233,037.50	233,037.50	-
7/1/2006	875,000.00		233,037.50	1,108,037.50	1,341,075.00
1/1/2007	-		209,412.50	209,412.50	-
7/1/2007	920,000.00		209,412.50	1,129,412.50	1,338,825.00
1/1/2008	-		184,112.50	184,112.50	-
7/1/2008	975,000.00		184,112.50	1,159,112.50	1,343,225.00
1/1/2009	-		157,300.00	157,300.00	-
7/1/2009	1,025,000.00		157,300.00	1,182,300.00	1,339,600.00
1/1/2010	-		129,112.50	129,112.50	-
7/1/2010	1,080,000.00		129,112.50	1,209,112.50	1,338,225.00
1/1/2011	-		99,412.50	99,412.50	-
7/1/2011	1,140,000.00		99,412.50	1,239,412.50	1,338,825.00
1/1/2012	-		68,062.50	68,062.50	-
7/1/2012	1,205,000.00		68,062.50	1,273,062.50	1,341,125.00
1/1/2013	-		34,925.00	34,925.00	-
7/1/2013	1,270,000.00		34,925.00	1,304,925.00	1,339,850.00
	<u>\$ 10,335,000.00</u>		<u>\$ 4,970,605.00</u>	<u>\$ 15,305,605.00</u>	<u>\$ 15,305,605.00</u>

\$4,870,000
MARICOPA COUNTY, ARIZONA
SERIES 1993B REVENUE BOND
STADIUM DISTRICT BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -	3.70%-4.75%	\$ 47,323.75	\$ 47,323.75	\$ -
7/1/2001	645,000.00		47,323.75	692,323.75	739,647.50
1/1/2002	-		32,488.75	32,488.75	-
7/1/2002	670,000.00		32,488.75	702,488.75	734,977.50
1/1/2003	-		16,743.75	16,743.75	-
7/1/2003	<u>705,000.00</u>		<u>16,743.75</u>	<u>721,743.75</u>	<u>738,487.50</u>
	<u>\$ 2,020,000.00</u>		<u>\$ 193,112.50</u>	<u>\$ 2,213,112.50</u>	<u>\$ 2,213,112.50</u>

\$9,110,000
MARICOPA COUNTY, ARIZONA
SERIES 1996 REVENUE BOND
STADIUM DISTRICT BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -		\$ 244,213.75	\$ 244,213.75	\$ -
7/1/2001	115,000.00	5.000%	244,213.75	359,213.75	603,427.50
1/1/2002	-		241,338.75	241,338.75	-
7/1/2002	115,000.00	5.000%	241,338.75	356,338.75	597,677.50
1/1/2003	-		238,463.75	238,463.75	-
7/1/2003	115,000.00	5.000%	238,463.75	353,463.75	591,927.50
1/1/2004	-		235,588.75	235,588.75	-
7/1/2004	155,000.00	5.000%	235,588.75	390,588.75	626,177.50
1/1/2005	-		231,713.75	231,713.75	-
7/1/2005	165,000.00	5.000%	231,713.75	396,713.75	628,427.50
1/1/2006	-		227,588.75	227,588.75	-
7/1/2006	185,000.00	5.100%	227,588.75	412,588.75	640,177.50
1/1/2007	-		222,871.25	222,871.25	-
7/1/2007	200,000.00	5.250%	222,871.25	422,871.25	645,742.50
1/1/2008	-		217,621.25	217,621.25	-
7/1/2008	215,000.00	5.300%	217,621.25	432,621.25	650,242.50
1/1/2009	-		211,923.75	211,923.75	-
7/1/2009	235,000.00	5.400%	211,923.75	446,923.75	658,847.50
1/1/2010	-		205,578.75	205,578.75	-
7/1/2010	260,000.00	5.500%	205,578.75	465,578.75	671,157.50
1/1/2011	-		198,428.75	198,428.75	-
7/1/2011	280,000.00	5.600%	198,428.75	478,428.75	676,857.50
1/1/2012	-		190,588.75	190,588.75	-
7/1/2012	305,000.00	5.600%	190,588.75	495,588.75	686,177.50
1/1/2013	-		182,048.75	182,048.75	-
7/1/2013	330,000.00	5.700%	182,048.75	512,048.75	694,097.50
1/1/2014	-		172,643.75	172,643.75	-
7/1/2014	1,880,000.00	5.750%	172,643.75	2,052,643.75	2,225,287.50
1/1/2015	-		118,593.75	118,593.75	-
7/1/2015	2,000,000.00	5.750%	118,593.75	2,118,593.75	2,237,187.50
1/1/2016	-		61,093.75	61,093.75	-
7/1/2016	<u>2,125,000.00</u>	5.750%	<u>61,093.75</u>	<u>2,186,093.75</u>	<u>2,247,187.50</u>
	<u>\$ 8,680,000.00</u>		<u>\$ 6,400,600.00</u>	<u>\$ 15,080,600.00</u>	<u>\$ 15,080,600.00</u>

\$24,160,000
MARICOPA COUNTY, ARIZONA
IGA PEORIA MUNICIPAL SPORTS COMPLEX SERIES 1993A REVENUE BOND
STADIUM DISTRICT BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2001	\$ -	4.50%-7.70%	\$ 713,027.50	\$ 713,027.50	\$ -
7/1/2001	955,000.00		713,027.50	1,668,027.50	2,381,055.00
1/1/2002	-		681,751.25	681,751.25	-
7/1/2002	1,015,000.00		681,751.25	1,696,751.25	2,378,502.50
1/1/2003	-		647,495.00	647,495.00	-
7/1/2003	1,085,000.00		647,495.00	1,732,495.00	2,379,990.00
1/1/2004	-		609,791.25	609,791.25	-
7/1/2004	1,160,000.00		609,791.25	1,769,791.25	2,379,582.50
1/1/2005	-		568,901.25	568,901.25	-
7/1/2005	1,245,000.00		568,901.25	1,813,901.25	2,382,802.50
1/1/2006	-		524,392.50	524,392.50	-
7/1/2006	1,330,000.00		524,392.50	1,854,392.50	2,378,785.00
1/1/2007	-		476,512.50	476,512.50	-
7/1/2007	1,430,000.00		476,512.50	1,906,512.50	2,383,025.00
1/1/2008	-		424,675.00	424,675.00	-
7/1/2008	1,530,000.00		424,675.00	1,954,675.00	2,379,350.00
1/1/2009	-		368,830.00	368,830.00	-
7/1/2009	1,645,000.00		368,830.00	2,013,830.00	2,382,660.00
1/1/2010	-		305,497.50	305,497.50	-
7/1/2010	1,770,000.00		305,497.50	2,075,497.50	2,380,995.00
1/1/2011	-		237,352.50	237,352.50	-
7/1/2011	1,905,000.00		237,352.50	2,142,352.50	2,379,705.00
1/1/2012	-		164,010.00	164,010.00	-
7/1/2012	2,050,000.00		164,010.00	2,214,010.00	2,378,020.00
1/1/2013	-		85,085.00	85,085.00	-
7/1/2013	<u>2,210,000.00</u>		<u>85,085.00</u>	<u>2,295,085.00</u>	<u>2,380,170.00</u>
	<u>\$ 19,330,000.00</u>		<u>\$ 11,614,642.50</u>	<u>\$ 30,944,642.50</u>	<u>\$ 30,944,642.50</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 24,713.38	\$ 24,713.38	\$ -
01/01/01	49,558.00	24,369.07	73,927.07	98,640.45
07/01/01	15,125.57	22,138.96	37,264.53	
01/01/02	43,661.35	21,770.27	65,431.62	102,696.15
07/01/02	15,125.57	19,805.51	34,931.08	
01/01/03	12,209.98	19,436.83	31,646.81	66,577.89
07/01/03	15,125.57	18,887.38	34,012.95	
01/01/04	39,760.78	18,518.69	58,279.47	92,292.42
07/01/04	15,125.57	16,729.46	31,855.03	
01/01/05	60,543.53	16,360.77	76,904.30	108,759.33
07/01/05	15,125.57	13,636.31	28,761.88	
01/01/06	70,177.49	13,267.63	83,445.12	112,207.00
07/01/06	15,125.57	10,109.64	25,235.21	
01/01/07	64,561.12	9,740.95	74,302.07	99,537.28
07/01/07	15,125.57	6,835.70	21,961.27	
01/01/08	31,590.85	6,467.02	38,057.87	60,019.14
07/01/08	15,125.57	5,045.43	20,171.00	
01/01/09	30,190.50	4,676.74	34,867.24	55,038.24
07/01/09	15,125.57	3,318.17	18,443.74	
01/01/10	-	2,949.49	2,949.49	21,393.23
07/01/10	15,125.57	2,949.49	18,075.06	
01/01/11	-	2,580.80	2,580.80	20,655.86
07/01/11	15,125.57	2,580.80	17,706.37	
01/01/12	-	2,212.11	2,212.11	19,918.48
07/01/12	15,125.57	2,212.11	17,337.68	
01/01/13	-	1,843.43	1,843.43	19,181.11
07/01/13	15,125.57	1,843.43	16,969.00	
01/01/14	-	1,474.74	1,474.74	18,443.74
07/01/14	15,125.57	1,474.74	16,600.31	
01/01/15	-	1,106.06	1,106.06	17,706.37
07/01/15	15,125.57	1,106.06	16,231.63	
01/01/16	-	737.37	737.37	16,969.00
07/01/16	15,125.57	737.37	15,862.94	
01/01/17	-	368.69	368.69	16,231.63
07/01/17	15,125.57	368.69	15,494.26	
01/01/18	-	0.00	0.00	15,494.26
	<u>\$ 659,388.29</u>	<u>\$ 302,373.31</u>	<u>\$ 961,761.60</u>	<u>\$ 961,761.60</u>

\$48,813
MARICOPA COUNTY, ARIZONA
Boulder K-83
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 238.50	\$ 238.50	\$ -
01/01/01	2,035.52	238.50	2,274.02	2,512.51
07/01/01		146.90	146.90	
01/01/02	3,264.39	146.90	3,411.29	3,558.19
	<u>\$ 5,299.91</u>	<u>\$ 770.79</u>	<u>\$ 6,070.70</u>	<u>\$ 6,070.70</u>

\$73,587
MARICOPA COUNTY, ARIZONA
158TH Street K-89
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 172.13	\$ 172.13	\$ -
01/01/01	3,225.13	172.13	3,397.26	3,569.39
07/01/01		27.00	27.00	
01/01/02	<u>600.00</u>	<u>27.00</u>	<u>627.00</u>	<u>654.00</u>
	<u>\$ 3,825.13</u>	<u>\$ 398.26</u>	<u>\$ 4,223.39</u>	<u>\$ 4,223.39</u>

\$274,888
MARICOPA COUNTY, ARIZONA
Grandview Manor K-90
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 1,984.46	\$ 1,984.46	\$ -
01/01/01		1,984.46	1,984.46	3,968.91
07/01/01		1,984.46	1,984.46	
01/01/02		1,984.46	1,984.46	3,968.91
07/01/02		1,984.46	1,984.46	
01/01/03	1,075.52	1,984.46	3,059.98	5,044.43
07/01/03		1,936.06	1,936.06	
01/01/04	15,534.70	1,936.06	17,470.76	19,406.82
07/01/04		1,237.00	1,237.00	
01/01/05	<u>27,488.81</u>	<u>1,237.00</u>	<u>28,725.81</u>	<u>29,962.80</u>
	<u>\$ 44,099.03</u>	<u>\$ 18,252.85</u>	<u>\$ 62,351.88</u>	<u>\$ 62,351.88</u>

\$301,960
MARICOPA COUNTY, ARIZONA
Queen Creek Water K-91
BOND REDEMPTION SCHEDULE
4.875%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 6,611.97	\$ 6,611.97	\$ -
01/01/01		6,267.66	6,267.66	12,879.63
07/01/01	15,125.57	6,267.66	21,393.23	
01/01/02		5,898.97	5,898.97	27,292.20
07/01/02	15,125.57	5,898.97	21,024.54	
01/01/03		5,530.29	5,530.29	26,554.83
07/01/03	15,125.57	5,530.29	20,655.86	
01/01/04		5,161.60	5,161.60	25,817.46
07/01/04	15,125.57	5,161.60	20,287.17	
01/01/05		4,792.91	4,792.91	25,080.09
07/01/05	15,125.57	4,792.91	19,918.48	
01/01/06		4,424.23	4,424.23	24,342.71
07/01/06	15,125.57	4,424.23	19,549.80	
01/01/07		4,055.54	4,055.54	23,605.34
07/01/07	15,125.57	4,055.54	19,181.11	
01/01/08		3,686.86	3,686.86	22,867.97
07/01/08	15,125.57	3,686.86	18,812.43	
01/01/09		3,318.17	3,318.17	22,130.60
07/01/09	15,125.57	3,318.17	18,443.74	
01/01/10		2,949.49	2,949.49	21,393.23
07/01/10	15,125.57	2,949.49	18,075.06	
01/01/11		2,580.80	2,580.80	20,655.86
07/01/11	15,125.57	2,580.80	17,706.37	
01/01/12		2,212.11	2,212.11	19,918.48
07/01/12	15,125.57	2,212.11	17,337.68	
01/01/13		1,843.43	1,843.43	19,181.11
07/01/13	15,125.57	1,843.43	16,969.00	
01/01/14		1,474.74	1,474.74	18,443.74
07/01/14	15,125.57	1,474.74	16,600.31	
01/01/15		1,106.06	1,106.06	17,706.37
07/01/15	15,125.57	1,106.06	16,231.63	
01/01/16		737.37	737.37	16,969.00
07/01/16	15,125.57	737.37	15,862.94	
01/01/17		368.69	368.69	16,231.63
07/01/17	15,125.57	368.69	15,494.26	
01/01/18		-	-	15,494.26
	<u>\$ 257,134.69</u>	<u>\$ 119,429.81</u>	<u>\$ 376,564.50</u>	<u>\$ 376,564.50</u>

\$59,379
MARICOPA COUNTY, ARIZONA
Fairview Lane K-92
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 606.89	\$ 606.89	\$ -
01/01/01	1,591.76	606.89	2,198.65	2,805.55
07/01/01		535.26	535.26	
01/01/02	2,953.14	535.26	3,488.40	4,023.67
07/01/02		402.37	402.37	
01/01/03	2,098.82	402.37	2,501.19	2,903.56
07/01/03		307.93	307.93	
01/01/04	688.45	307.93	996.38	1,304.30
07/01/04		276.94	276.94	
01/01/05	216.46	276.94	493.40	770.35
07/01/05		267.20	267.20	
01/01/06	<u>5,937.87</u>	<u>267.20</u>	<u>6,205.07</u>	<u>6,472.28</u>
	<u>\$ 13,486.50</u>	<u>\$ 4,793.20</u>	<u>\$ 18,279.70</u>	<u>\$ 18,279.70</u>

\$60,657
MARICOPA COUNTY, ARIZONA
East Fairview Lane K-93
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 1,151.06	\$ 1,151.06	\$ -
01/01/01	2,791.11	1,151.06	3,942.17	5,093.22
07/01/01		1,025.46	1,025.46	
01/01/02		1,025.46	1,025.46	2,050.91
07/01/02		1,025.46	1,025.46	
01/01/03	3,843.59	1,025.46	4,869.05	5,894.50
07/01/03		852.49	852.49	
01/01/04	3,308.38	852.49	4,160.87	5,013.37
07/01/04		703.62	703.62	
01/01/05	3,504.55	703.62	4,208.17	4,911.78
07/01/05		545.91	545.91	
01/01/06	6,065.69	545.91	6,611.60	7,157.52
07/01/06		272.96	272.96	
01/01/07	6,065.70	272.96	6,338.66	6,611.61
	<u>\$ 25,579.02</u>	<u>\$ 11,153.90</u>	<u>\$ 36,732.92</u>	<u>\$ 36,732.92</u>

\$185,810
MARICOPA COUNTY, ARIZONA
White Fence Farms K-94
BOND REDEMPTION SCHEDULE
9.00%

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/00	\$ -	\$ 2,630.30	\$ 2,630.30	\$ -
01/01/01	-	2,630.30	2,630.30	5,260.59
07/01/01		2,630.30	2,630.30	
01/01/02	5,331.78	2,630.30	7,962.08	10,592.37
07/01/02		2,390.37	2,390.37	
01/01/03	3,591.33	2,390.37	5,981.70	8,372.06
07/01/03		2,228.76	2,228.76	
01/01/04	11,905.64	2,228.76	14,134.40	16,363.15
07/01/04		1,693.00	1,693.00	
01/01/05	460.38	1,693.00	2,153.38	3,846.39
07/01/05		1,672.29	1,672.29	
01/01/06	18,580.95	1,672.29	20,253.24	21,925.52
07/01/06		836.14	836.14	
01/01/07	18,580.95	836.14	19,417.09	20,253.24
	<u>\$ 58,451.03</u>	<u>\$ 28,162.29</u>	<u>\$ 86,613.32</u>	<u>\$ 86,613.32</u>

\$83,236
MARICOPA COUNTY, ARIZONA
104 th Place/University Drive K-95P
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 1,771.97	\$ 1,771.97	\$ -
01/01/01	8,323.61	1,771.97	10,095.58	11,867.55
07/01/01		1,397.41	1,397.41	
01/01/02	640.30	1,397.41	2,037.71	3,435.11
07/01/02		1,368.59	1,368.59	
01/01/03	1,600.72	1,368.59	2,969.31	4,337.91
07/01/03		1,296.56	1,296.56	
01/01/04	8,323.61	1,296.56	9,620.17	10,916.73
07/01/04		922.00	922.00	
01/01/05	3,841.66	922.00	4,763.66	5,685.66
07/01/05		749.12	749.12	
01/01/06	8,323.60	749.12	9,072.72	9,821.85
07/01/06		374.56	374.56	
01/01/07	8,323.60	374.56	8,698.16	9,072.72
	<u>\$ 39,377.10</u>	<u>\$ 15,760.43</u>	<u>\$ 55,137.53</u>	<u>\$ 55,137.53</u>

\$301,905
MARICOPA COUNTY, ARIZONA
Central Avenue K-96
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 9,200.38	\$ 9,200.38	\$ -
01/01/01	30,190.51	9,200.38	39,390.89	48,591.27
07/01/01		7,841.81	7,841.81	
01/01/02	30,190.51	7,841.81	38,032.32	45,874.12
07/01/02		6,483.23	6,483.23	
01/01/03	-	6,483.23	6,483.23	12,966.47
07/01/03		6,483.23	6,483.23	
01/01/04	-	6,483.23	6,483.23	12,966.47
07/01/04		6,483.23	6,483.23	
01/01/05	23,631.31	6,483.23	30,114.54	36,597.78
07/01/05		5,419.82	5,419.82	
01/01/06	29,869.02	5,419.82	35,288.84	40,708.67
07/01/06		4,075.72	4,075.72	
01/01/07	30,190.51	4,075.72	34,266.23	38,341.95
07/01/07		2,717.15	2,717.15	
01/01/08	30,190.51	2,717.15	32,907.66	35,624.80
07/01/08		1,358.57	1,358.57	
01/01/09	<u>30,190.50</u>	<u>1,358.57</u>	<u>31,549.07</u>	<u>32,907.65</u>
	<u>\$ 204,452.87</u>	<u>\$ 100,126.29</u>	<u>\$ 304,579.16</u>	<u>\$ 304,579.16</u>

\$14,004
MARICOPA COUNTY, ARIZONA
Billings Street K-98
BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/00	\$ -	\$ 345.74	\$ 345.74	\$ -
01/01/01	1,400.36	345.74	1,746.10	2,091.83
07/01/01		282.72	282.72	
01/01/02	681.23	282.72	963.95	1,246.67
07/01/02		252.06	252.06	
01/01/03	-	252.06	252.06	504.13
07/01/03		252.06	252.06	
01/01/04	-	252.06	252.06	504.13
07/01/04		252.06	252.06	
01/01/05	1,400.36	252.06	1,652.42	1,904.49
07/01/05		189.05	189.05	
01/01/06	1,400.36	189.05	1,589.41	1,778.46
07/01/06		126.03	126.03	
01/01/07	1,400.36	126.03	1,526.39	1,652.42
07/01/07		63.02	63.02	
01/01/08	1,400.34	63.02	1,463.36	1,526.37
	<u>\$ 7,683.01</u>	<u>\$ 3,525.48</u>	<u>\$ 11,208.49</u>	<u>\$ 11,208.49</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
FEDERAL FINANCING BANK NOTES REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2000	\$ 115,484.04	\$ 130,838.37	\$ 246,322.41	\$ 246,322.41
11/1/2001	106,577.64	122,858.96	229,436.60	229,436.60
11/1/2002	113,611.76	115,824.84	229,436.60	229,436.60
11/1/2003	121,110.14	106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52	100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09	91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09	82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50	73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98	62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08	51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96	40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82	27,528.78	229,436.60	229,436.60
11/1/2012	<u>215,194.86</u>	<u>14,241.74</u>	<u>229,436.60</u>	<u>229,436.60</u>
	<u>\$ 1,976,983.48</u>	<u>\$ 1,020,578.13</u>	<u>\$ 2,997,561.61</u>	<u>\$ 2,997,561.61</u>

\$180,839
MARICOPA COUNTY, ARIZONA
AZ 9-5 FEDERAL FINANCING BANK NOTES
REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2000	\$ 15,837.68	6.60%	\$ 1,048.13	\$ 16,885.81	\$ 16,885.81
	<u>\$ 15,837.68</u>		<u>\$ 1,048.13</u>	<u>\$ 16,885.81</u>	<u>\$ 16,885.81</u>

\$3,112,494
MARICOPA COUNTY, ARIZONA
AZ 9-9 FEDERAL FINANCING BANK NOTES
REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2000	\$ 99,646.36	6.60%	\$ 129,790.24	\$ 229,436.60	\$ 229,436.60
11/1/2001	106,577.64		122,858.96	229,436.60	229,436.60
11/1/2002	113,611.76		115,824.84	229,436.60	229,436.60
11/1/2003	121,110.14		106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52		100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09		91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09		82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50		73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98		62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08		51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96		40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82		27,528.78	229,436.60	229,436.60
11/1/2012	<u>215,194.86</u>		<u>14,241.74</u>	<u>229,436.60</u>	<u>229,436.60</u>
	<u>\$ 1,961,145.80</u>		<u>\$ 1,019,530.00</u>	<u>\$ 2,980,675.80</u>	<u>\$ 2,980,675.80</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL HOUSING DEPARTMENT
DEBT REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2000	\$ 14,114.01	\$ 3,445.59	\$ 17,559.60	\$ 17,559.60
11/1/2001	16,936.81	2,843.98	19,780.79	19,780.79
11/1/2002	14,114.01	2,242.37	16,356.38	16,356.38
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57
11/1/2004	16,936.81	984.46	17,921.27	17,921.27
11/1/2005	<u>16,936.84</u>	<u>328.15</u>	<u>17,264.99</u>	<u>17,264.99</u>
	<u>\$ 95,975.29</u>	<u>\$ 11,485.31</u>	<u>\$ 107,460.60</u>	<u>\$ 107,460.60</u>

\$369,787
MARICOPA COUNTY, ARIZONA
AZ 9-6 HOUSING DEPARTMENT
DEBT REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2000	\$ 14,114.01	\$ 3,445.59	\$ 17,559.60	\$ 17,559.60
11/1/2001	16,936.81	2,843.98	19,780.79	19,780.79
11/1/2002	14,114.01	2,242.37	16,356.38	16,356.38
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57
11/1/2004	16,936.81	984.46	17,921.27	17,921.27
11/1/2005	<u>16,936.84</u>	<u>328.15</u>	<u>17,264.99</u>	<u>17,264.99</u>
	<u>\$ 95,975.29</u>	<u>\$ 11,485.31</u>	<u>\$ 107,460.60</u>	<u>\$ 107,460.60</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
CERTIFICATES OF PARTICIPATION**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2000	\$ -	\$ 521,512.20	\$ 521,512.20	\$ -
1/1/2001	-	284,648.83	284,648.83	
6/1/2001	3,734,409.09	521,512.20	4,255,921.29	
7/1/2001	294,000.00	155,263.00	449,263.00	5,511,345.32
12/1/2001	-	411,507.93	411,507.93	
1/1/2002	-	147,178.00	147,178.00	
6/1/2002	3,822,137.61	411,507.93	4,233,645.54	
7/1/2002	439,000.00	147,178.00	586,178.00	5,378,509.47
12/1/2002	-	297,935.94	297,935.94	
1/1/2003	-	134,666.50	134,666.50	
6/1/2003	4,055,381.60	297,935.94	4,353,317.54	
7/1/2003	464,000.00	134,666.50	598,666.50	5,384,586.48
12/1/2003	-	177,399.69	177,399.69	
1/1/2004	-	121,326.50	121,326.50	
6/1/2004	4,204,254.11	177,399.69	4,381,653.80	
7/1/2004	491,000.00	121,326.50	612,326.50	5,292,706.49
12/1/2004	-	52,626.69	52,626.69	
1/1/2005	-	107,087.50	107,087.50	
6/1/2005	248,650.10	52,626.69	301,276.79	
7/1/2005	519,000.00	107,087.50	626,087.50	1,087,078.48
12/1/2005	-	45,509.35	45,509.35	
1/1/2006	-	91,906.75	91,906.75	
6/1/2006	263,684.78	45,509.35	309,194.13	
7/1/2006	550,000.00	91,906.75	641,906.75	1,088,516.98
12/1/2006	-	37,917.56	37,917.56	
1/1/2007	-	75,681.75	75,681.75	
6/1/2007	279,405.87	37,917.56	317,323.43	
7/1/2007	582,000.00	75,681.75	657,681.75	1,088,604.49
12/1/2007	-	29,825.53	29,825.53	
1/1/2008	-	58,512.75	58,512.75	
6/1/2008	300,864.92	29,825.53	330,690.45	
7/1/2008	616,000.00	58,512.75	674,512.75	1,093,541.48
12/1/2008	-	21,074.15	21,074.15	
1/1/2009	-	40,186.75	40,186.75	
6/1/2009	213,117.69	21,074.15	234,191.84	
7/1/2009	653,000.00	40,186.75	693,186.75	988,639.49
12/1/2009	-	14,520.78	14,520.78	
1/1/2010	-	20,760.00	20,760.00	
6/1/2010	226,224.42	14,520.78	240,745.20	
7/1/2010	692,000.00	20,760.00	712,760.00	988,785.98
12/1/2010	-	7,507.82	7,507.82	
6/1/2011	<u>240,250.34</u>	<u>7,507.82</u>	<u>247,758.16</u>	<u>255,265.98</u>
	<u>\$ 22,888,380.53</u>	<u>\$ 5,269,200.11</u>	<u>\$ 28,157,580.64</u>	<u>\$ 28,157,580.64</u>

\$3,850,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1993

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2000	\$ -		\$ 32,533.75	\$ 32,533.75	\$ -
6/1/2001	310,000.00	4.800%	32,533.75	342,533.75	375,067.50
12/1/2001	-		25,093.75	25,093.75	-
6/1/2002	200,000.00	4.900%	25,093.75	225,093.75	250,187.50
12/1/2002	-		20,193.75	20,193.75	-
6/1/2003	210,000.00	5.000%	20,193.75	230,193.75	250,387.50
12/1/2003	-		14,943.75	14,943.75	-
6/1/2004	225,000.00	5.000%	14,943.75	239,943.75	254,887.50
12/1/2004	-		9,318.75	9,318.75	-
6/1/2005	80,000.00	5.250%	9,318.75	89,318.75	98,637.50
12/1/2005	-		7,218.75	7,218.75	-
6/1/2006	85,000.00	5.250%	7,218.75	92,218.75	99,437.50
12/1/2006	-		4,987.50	4,987.50	-
6/1/2007	90,000.00	5.250%	4,987.50	94,987.50	99,975.00
12/1/2007	-		2,625.00	2,625.00	-
6/1/2008	<u>100,000.00</u>	5.250%	<u>2,625.00</u>	<u>102,625.00</u>	<u>105,250.00</u>
	<u>\$ 1,300,000.00</u>		<u>\$ 233,830.00</u>	<u>\$ 1,533,830.00</u>	<u>\$ 1,533,830.00</u>

\$30,000,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1994

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2000	\$ -		\$ 428,550.00	\$ 428,550.00	\$ -
6/1/2001	3,290,000.00	6.000%	428,550.00	3,718,550.00	4,147,100.00
12/1/2001	-		329,850.00	329,850.00	-
6/1/2002	3,480,000.00	6.000%	329,850.00	3,809,850.00	4,139,700.00
12/1/2002	-		225,300.00	225,300.00	-
6/1/2003	3,695,000.00	6.000%	225,300.00	3,920,300.00	4,145,600.00
12/1/2003	-		114,450.00	114,450.00	-
6/1/2004	<u>3,820,000.00</u>	6.000%	<u>114,450.00</u>	<u>3,934,450.00</u>	<u>4,048,900.00</u>
	<u>\$ 14,285,000.00</u>		<u>\$ 2,196,300.00</u>	<u>\$ 16,481,300.00</u>	<u>\$ 16,481,300.00</u>

\$2,500,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1996

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2000	\$ -		\$ 60,428.45	\$ 60,428.45	\$ -
6/1/2001	134,409.09	5.750%	60,428.45	194,837.54	255,265.99
12/1/2001	-		56,564.18	56,564.18	
6/1/2002	142,137.61	5.800%	56,564.18	198,701.79	255,265.97
12/1/2002	-		52,442.19	52,442.19	
6/1/2003	150,381.60	5.900%	52,442.19	202,823.79	255,265.98
12/1/2003	-		48,005.94	48,005.94	
6/1/2004	159,254.11	5.900%	48,005.94	207,260.05	255,265.99
12/1/2004	-		43,307.94	43,307.94	
6/1/2005	168,650.10	5.950%	43,307.94	211,958.04	255,265.98
12/1/2005	-		38,290.60	38,290.60	
6/1/2006	178,684.78	6.000%	38,290.60	216,975.38	255,265.98
12/1/2006	-		32,930.06	32,930.06	
6/1/2007	189,405.87	6.050%	32,930.06	222,335.93	255,265.99
12/1/2007	-		27,200.53	27,200.53	
6/1/2008	200,864.92	6.100%	27,200.53	228,065.45	255,265.98
12/1/2008	-		21,074.15	21,074.15	
6/1/2009	213,117.69	6.150%	21,074.15	234,191.84	255,265.99
12/1/2009	-		14,520.78	14,520.78	
6/1/2010	226,224.42	6.200%	14,520.78	240,745.20	255,265.98
12/1/2010	-		7,507.82	7,507.82	
6/1/2011	<u>240,250.34</u>	6.250%	<u>7,507.82</u>	<u>247,758.16</u>	<u>255,265.98</u>
	<u>\$ 2,003,380.53</u>		<u>\$ 804,545.28</u>	<u>\$ 2,807,925.81</u>	<u>\$ 2,807,925.81</u>

\$5,300,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 2000

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
1/1/2001	\$ -		\$ 284,648.83	\$ 284,648.83	\$ -
7/1/2001	294,000.00	5.500%	155,263.00	449,263.00	733,911.83
1/1/2002	-		147,178.00	147,178.00	
7/1/2002	439,000.00	5.700%	147,178.00	586,178.00	733,356.00
1/1/2003	-		134,666.50	134,666.50	
7/1/2003	464,000.00	5.750%	134,666.50	598,666.50	733,333.00
1/1/2004	-		121,326.50	121,326.50	
7/1/2004	491,000.00	5.800%	121,326.50	612,326.50	733,653.00
1/1/2005	-		107,087.50	107,087.50	
7/1/2005	519,000.00	5.850%	107,087.50	626,087.50	733,175.00
1/1/2006	-		91,906.75	91,906.75	
7/1/2006	550,000.00	5.900%	91,906.75	641,906.75	733,813.50
1/1/2007	-		75,681.75	75,681.75	
7/1/2007	582,000.00	5.900%	75,681.75	657,681.75	733,363.50
1/1/2008	-		58,512.75	58,512.75	
7/1/2008	616,000.00	5.950%	58,512.75	674,512.75	733,025.50
1/1/2009	-		40,186.75	40,186.75	
7/1/2009	653,000.00	5.950%	40,186.75	693,186.75	733,373.50
1/1/2010	-		20,760.00	20,760.00	
7/1/2010	<u>692,000.00</u>	6.000%	<u>20,760.00</u>	<u>712,760.00</u>	<u>733,520.00</u>
	<u>\$ 5,300,000.00</u>		<u>\$ 2,034,524.83</u>	<u>\$ 7,334,524.83</u>	<u>\$ 7,334,524.83</u>

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

GENERAL FUND DEPARTMENTS

Department: Purpose:	Elections Optical Scan Counter	Medical Examiner Spectrophotometer	Superior Court Computer System	Superior Court Computer System
FY 00-01	959,627.52	2,762.16	243,134.88	120,186.24
FY 01-02		2,762.16	121,567.42	120,186.24
FY 02-03		1,611.26		60,093.12
FY 03-04				
FY 04-05				
FY 05-06				
FY 06-07				
FY 07-08				
FY 08-09				
FY 09-10				
TOTAL	\$ 959,627.52	\$ 7,135.58	\$ 364,702.30	\$ 300,465.60

Debt Management Plan

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

GENERAL FUND DEPARTMENTS, CONTD.

Department: Purpose:	General Government SmartZone	Sheriff Helicopter	Sheriff Phone System	Sheriff Helicopter	Sheriff Computers	Assessor Computer System
FY 00-01	1,427,287.80	304,678.44	65,996.04	255,149.16	464,192.63	162,270.72
FY 01-02	1,427,287.80	304,678.44	65,996.04	255,149.16	212,143.80	162,270.72
FY 02-03	1,427,288.28	304,679.64	65,996.04	255,149.16	194,465.15	54,090.20
FY 03-04	1,427,290.68	304,681.32	43,997.60	255,150.36		
FY 04-05	1,427,290.20	304,680.12		255,152.04		
FY 05-06	1,308,342.20	202,680.66		255,150.84		
FY 06-07				255,149.16		
FY 07-08				255,149.16		
FY 08-09				170,092.20		
<u>FY 09-10</u>						
TOTAL	\$ 8,444,786.96	\$ 1,726,078.62	\$ 241,985.72	\$ 2,211,291.24	\$ 870,801.58	\$ 378,631.64

Debt Management Plan

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

GENERAL FUND DEPARTMENTS, CONTD.

Department: Purpose:	Medical Examiner Medical Equipment	Admin Technology Center Computer Equipment	Superior Court Computer Equipment	Facilities Management Energy Retrofit	Total General Fund
FY 00-01	23,344.46	214,570.95	73,707.53	492,486.96	4,809,395.49
FY 01-02	23,344.49	179,779.80	73,707.56	492,486.96	3,441,360.59
FY 02-03	23,344.49	74,908.25	55,280.65	492,486.96	3,009,393.20
FY 03-04	23,344.46			492,486.96	2,546,951.38
FY 04-05	5,836.11			492,486.96	2,485,445.43
FY 05-06				492,486.96	2,258,660.66
FY 06-07				492,486.96	747,636.12
FY 07-08				492,486.95	747,636.11
FY 08-09				492,486.96	662,579.16
<u>FY 09-10</u>				<u>492,486.95</u>	<u>492,486.95</u>
TOTAL	\$ 99,214.01	\$ 469,259.00	\$ 202,695.74	\$ 4,924,869.58	\$ 21,201,545.09

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

SPECIAL REVENUE FUNDS

	CS966029	C70970135	Total Special
Lease ID:	Telecommunications	Public Health	Revenue
Department:	Data Communications Equip.	Modular Buildings	Funds
Purpose:			
FY 00-01	13,853.83	57,631.44	71,485.27
FY 01-02		62,434.30	62,434.30
TOTAL	\$ 13,853.83	\$ 120,065.74	\$ 133,919.57

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL CAPITAL LEASES
Principal and Interest**

PROPRIETARY FUNDS

Lease ID: Department: Purpose:	CS956057 Maricopa Med. Ctr. Beds	CS966028 MMC - Radiology Mammogram	Proprietary Funds	Total
FY 00-01	399,071.52	1,206.56		400,278.08
FY 01-02	232,791.22			232,791.22
TOTAL	\$ 631,862.74	\$ 1,206.56	\$	\$ 633,069.30

Debt Management Plan

County Department: Elections
 County Agency: 210
 Contract Number: C219700140
 Lease Description: Optical Scan Counter

LOAN DATA

Loan amount: \$4,212,000.00
 Annual interest rate: 5.2500%
 Term in years: 5
 Payments per year: 12
 First payment due: 8/1/1996

PERIODIC PAYMENT

Calculated payment: \$79,968.96

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
49	7/1/2000	932,886.49	4,081.38	75,887.58	856,998.91	563,477.95			
50	8/1/2000	856,998.91	3,749.37	76,219.59	780,779.32	567,227.32			
51	9/1/2000	780,779.32	3,415.91	76,553.05	704,226.27	570,643.23			
52	10/1/2000	704,226.27	3,080.99	76,887.97	627,338.30	573,724.22			
53	11/1/2000	627,338.30	2,744.61	77,224.35	550,113.95	576,468.83			
54	12/1/2000	550,113.95	2,406.75	77,562.21	472,551.74	578,875.58			
55	1/1/2001	472,551.74	2,067.41	77,901.55	394,650.19	580,942.99			
56	2/1/2001	394,650.19	1,726.59	78,242.37	316,407.82	582,669.58			
57	3/1/2001	316,407.82	1,384.28	78,584.68	237,823.14	584,053.86			
58	4/1/2001	237,823.14	1,040.48	78,928.48	158,894.66	585,094.34			
59	5/1/2001	158,894.66	695.16	79,273.80	79,620.86	585,789.50			
60	6/1/2001	79,620.86	348.10	79,620.86	0.00	586,137.60	932,886.49	26,741.03	959,627.52
			26,741.03	932,886.49					

Outstanding as of June 30, 2000

Principal 932,886.49
 Total Interest Payment 26,741.03
 Total Debt Service Payable 959,627.52

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number: None
 Lease Description: Spectrophotometer

LOAN DATA

Loan amount: **\$9,649.90**
 Annual interest rate: **6.79900%**
 Term in years: **4**
 Payments per year: **12**
 First payment due: **2/28/1999**

PERIODIC PAYMENT

Calculated payment: **\$230.18**

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
18	7/28/2000	6,527.14	36.98	193.20	6,333.94	827.28			
19	8/28/2000	6,333.94	35.89	194.29	6,139.65	863.17			
20	9/28/2000	6,139.65	34.79	195.39	5,944.26	897.96			
21	10/28/2000	5,944.26	33.68	196.50	5,747.76	931.64			
22	11/28/2000	5,747.76	32.57	197.61	5,550.15	964.21			
23	12/28/2000	5,550.15	31.45	198.73	5,351.42	995.66			
24	1/28/2001	5,351.42	30.32	199.86	5,151.56	1,025.98			
25	2/28/2001	5,151.56	29.19	200.99	4,950.57	1,055.17			
26	3/28/2001	4,950.57	28.05	202.13	4,748.44	1,083.22			
27	4/28/2001	4,748.44	26.90	203.28	4,545.16	1,110.12			
28	5/28/2001	4,545.16	25.75	204.43	4,340.73	1,135.87			
29	6/28/2001	4,340.73	24.59	205.59	4,135.14	1,160.46	2,392.00	370.16	2,762.16
30	7/28/2001	4,135.14	23.43	206.75	3,928.39	1,183.89			
31	8/28/2001	3,928.39	22.26	207.92	3,720.47	1,206.15			
32	9/28/2001	3,720.47	21.08	209.10	3,511.37	1,227.23			
33	10/28/2001	3,511.37	19.89	210.29	3,301.08	1,247.12			
34	11/28/2001	3,301.08	18.70	211.48	3,089.60	1,265.82			
35	12/28/2001	3,089.60	17.51	212.67	2,876.93	1,283.33			
36	1/28/2002	2,876.93	16.30	213.88	2,663.05	1,299.63			
37	2/28/2002	2,663.05	15.09	215.09	2,447.96	1,314.72			
38	3/28/2002	2,447.96	13.87	216.31	2,231.65	1,328.59			
39	4/28/2002	2,231.65	12.64	217.54	2,014.11	1,341.23			
40	5/28/2002	2,014.11	11.41	218.77	1,795.34	1,352.64			
41	6/28/2002	1,795.34	10.17	220.01	1,575.33	1,362.81	2,559.81	202.35	2,762.16
42	7/28/2002	1,575.33	8.93	221.25	1,354.08	1,371.74			
43	8/28/2002	1,354.08	7.67	222.51	1,131.57	1,379.41			
44	9/28/2002	1,131.57	6.41	223.77	907.80	1,385.82			
45	10/28/2002	907.80	5.14	225.04	682.76	1,390.96			
46	11/28/2002	682.76	3.87	226.31	456.45	1,394.83			
47	12/28/2002	456.45	2.59	227.59	228.86	1,397.42			
48	1/28/2003	228.86	1.30	228.88	-0.02	1,398.72	1,575.35	35.91	1,611.26
			608.42	6,527.16					

Outstanding as of June 30, 2000

Principal 6,527.16
 Total Interest Payment 608.42
 Total Debt Service Payable 7,135.58

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number: KR96-2740
 Lease Description: Computer System

LOAN DATA

Loan amount: \$1,064,094.16
 Annual interest rate: 5.3690%
 Term in years: 5
 Payments per year: 12
 First payment due: 1/20/1997

PERIODIC PAYMENT

Calculated payment: \$20,263.61

AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
43	7/20/2000	349,652.87	1,564.46	18,696.78	330,956.09	138,095.25			
44	8/20/2000	330,956.09	1,480.81	18,780.43	312,175.66	139,576.06			
45	9/20/2000	312,175.66	1,396.78	18,864.46	293,311.20	140,972.84			
46	10/20/2000	293,311.20	1,312.37	18,948.87	274,362.33	142,285.21			
47	11/20/2000	274,362.33	1,227.59	19,033.65	255,328.68	143,512.80			
48	12/20/2000	255,328.68	1,142.43	19,118.81	236,209.87	144,655.23			
49	1/20/2001	236,209.87	1,056.88	19,204.36	217,005.51	145,712.11			
50	2/20/2001	217,005.51	970.95	19,290.29	197,715.22	146,683.06			
51	3/20/2001	197,715.22	884.64	19,376.60	178,338.62	147,567.70			
52	4/20/2001	178,338.62	797.95	19,463.29	158,875.33	148,365.65			
53	5/20/2001	158,875.33	710.86	19,550.38	139,324.95	149,076.51			
54	6/20/2001	139,324.95	623.39	19,637.85	119,687.10	149,699.90	229,965.77	13,169.11	243,134.88
55	7/20/2001	119,687.10	535.52	19,725.72	99,961.38	150,235.42			
56	8/20/2001	99,961.38	447.26	19,813.98	80,147.40	150,682.68			
57	9/20/2001	80,147.40	358.61	19,902.63	60,244.77	151,041.29			
58	10/20/2001	60,244.77	269.56	19,991.68	40,253.09	151,310.85			
59	11/20/2001	40,253.09	180.11	20,081.13	20,171.96	151,490.96			
60	12/20/2001	20,171.96	90.26	20,170.96	1.00	151,581.22	119,686.10	1,881.32	121,567.42
			15,050.43	349,651.87					

Outstanding as of June 30, 2000

Principal 349,651.87
 Total Interest Payment 15,050.43
 Total Debt Service Payable 364,702.30

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number: KR99-0026
 Lease Description: Computer System

LOAN DATA

Loan amount: \$440,150.00
 Annual interest rate: 4.58400%
 Term in years: 4
 Payments per year: 12
 First payment due: 1/15/1999

PERIODIC PAYMENT

Calculated payment: \$10,015.52

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
19	7/15/2000	283,374.51	1,082.70	8,932.82	274,441.69	24,586.57			
20	8/15/2000	274,441.69	1,048.57	8,966.95	265,474.74	25,635.14			
21	9/15/2000	265,474.74	1,014.31	9,001.21	256,473.53	26,649.45			
22	10/15/2000	256,473.53	979.92	9,035.60	247,437.93	27,629.37			
23	11/15/2000	247,437.93	945.40	9,070.12	238,367.81	28,574.77			
24	12/15/2000	238,367.81	910.74	9,104.78	229,263.03	29,485.51			
25	1/15/2001	229,263.03	875.96	9,139.56	220,123.47	30,361.47			
26	2/15/2001	220,123.47	841.04	9,174.48	210,948.99	31,202.51			
27	3/15/2001	210,948.99	805.98	9,209.54	201,739.45	32,008.49			
28	4/15/2001	201,739.45	770.80	9,244.72	192,494.73	32,779.29			
29	5/15/2001	192,494.73	735.47	9,280.05	183,214.68	33,514.76			
30	6/15/2001	183,214.68	700.02	9,315.50	173,899.18	34,214.78	109,475.33	10,710.91	120,186.24
31	7/15/2001	173,899.18	664.43	9,351.09	164,548.09	34,879.21			
32	8/15/2001	164,548.09	628.70	9,386.82	155,161.27	35,507.91			
33	9/15/2001	155,161.27	592.83	9,422.69	145,738.58	36,100.74			
34	10/15/2001	145,738.58	556.83	9,458.69	136,279.89	36,657.57			
35	11/15/2001	136,279.89	520.69	9,494.83	126,785.06	37,178.26			
36	12/15/2001	126,785.06	484.41	9,531.11	117,253.95	37,662.67			
37	1/15/2002	117,253.95	448.00	9,567.52	107,686.43	38,110.67			
38	2/15/2002	107,686.43	411.44	9,604.08	98,082.35	38,522.11			
39	3/15/2002	98,082.35	374.75	9,640.77	88,441.58	38,896.86			
40	4/15/2002	88,441.58	337.91	9,677.61	78,763.97	39,234.77			
41	5/15/2002	78,763.97	300.94	9,714.58	69,049.39	39,535.71			
42	6/15/2002	69,049.39	263.82	9,751.70	59,297.69	39,799.53	114,601.49	5,584.75	120,186.24
43	7/15/2002	59,297.69	226.56	9,788.96	49,508.73	40,026.09			
44	8/15/2002	49,508.73	189.16	9,826.36	39,682.37	40,215.25			
45	9/15/2002	39,682.37	151.62	9,863.90	29,818.47	40,366.87			
46	10/15/2002	29,818.47	113.93	9,901.59	19,916.88	40,480.80			
47	11/15/2002	19,916.88	76.10	9,939.42	9,977.46	40,556.90			
48	12/15/2002	9,977.46	38.12	9,977.40	0.06	40,595.02	59,297.63	795.49	60,093.12
			17,091.15	283,374.45					

Outstanding as of June 30, 2000

Principal 283,374.45
 Total Interest Payment 17,091.15
 Total Debt Service Payable 300,465.60

Debt Management Plan

County Department: General Government
 County Agency: 470
 Contract Number: C76980061
 Lease Description: SmartZone

LOAN DATA

Loan amount: **\$9,490,996.00**
 Annual interest rate: **4.83700%**
 Term in years: **8**
 Payments per year: **12**
 First payment due: **6/26/1998**

PERIODIC PAYMENT

Calculated payment: **\$118,940.65**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
26	7/26/2000	7,331,110.74	29,550.49	89,390.16	7,241,720.58	843,181.48			
27	8/26/2000	7,241,720.58	29,190.17	89,750.48	7,151,970.10	872,371.65			
28	9/26/2000	7,151,970.10	28,828.40	90,112.25	7,061,857.85	901,200.05			
29	10/26/2000	7,061,857.85	28,465.17	90,475.48	6,971,382.37	929,665.22			
30	11/26/2000	6,971,382.37	28,100.48	90,840.17	6,880,542.20	957,765.70			
31	12/26/2000	6,880,542.20	27,734.32	91,206.33	6,789,335.87	985,500.02			
32	1/26/2001	6,789,335.87	27,366.68	91,573.97	6,697,761.90	1,012,866.70			
33	2/26/2001	6,697,761.90	26,997.56	91,943.09	6,605,818.81	1,039,864.26			
34	3/26/2001	6,605,818.81	26,626.95	92,313.70	6,513,505.11	1,066,491.21			
35	4/26/2001	6,513,505.11	26,254.85	92,685.80	6,420,819.31	1,092,746.06			
36	5/26/2001	6,420,819.31	25,881.25	93,059.40	6,327,759.91	1,118,627.31			
37	6/26/2001	6,327,759.91	25,506.15	93,434.50	6,234,325.41	1,144,133.46	1,096,785.33	330,502.47	1,427,287.80
38	7/26/2001	6,234,325.41	25,129.53	93,811.12	6,140,514.29	1,169,262.99			
39	8/26/2001	6,140,514.29	24,751.39	94,189.26	6,046,325.03	1,194,014.38			
40	9/26/2001	6,046,325.03	24,371.73	94,568.92	5,951,756.11	1,218,386.11			
41	10/26/2001	5,951,756.11	23,990.54	94,950.11	5,856,806.00	1,242,376.65			
42	11/26/2001	5,856,806.00	23,607.81	95,332.84	5,761,473.16	1,265,984.46			
43	12/26/2001	5,761,473.16	23,223.54	95,717.11	5,665,756.05	1,289,208.00			
44	1/26/2002	5,665,756.05	22,837.72	96,102.93	5,569,653.12	1,312,045.72			
45	2/26/2002	5,569,653.12	22,450.34	96,490.31	5,473,162.81	1,334,496.06			
46	3/26/2002	5,473,162.81	22,061.41	96,879.24	5,376,283.57	1,356,557.47			
47	4/26/2002	5,376,283.57	21,670.90	97,269.75	5,279,013.82	1,378,228.37			
48	5/26/2002	5,279,013.82	21,278.82	97,661.83	5,181,351.99	1,399,507.19			
49	6/26/2002	5,181,351.99	20,885.17	98,055.48	5,083,296.51	1,420,392.36	1,151,028.90	276,258.90	1,427,287.80
50	7/26/2002	5,083,296.51	20,489.92	98,450.73	4,984,845.78	1,440,882.28			
51	8/26/2002	4,984,845.78	20,093.08	98,847.57	4,885,998.21	1,460,975.36			
52	9/26/2002	4,885,998.21	19,694.64	99,246.01	4,786,752.20	1,480,670.00			
53	10/26/2002	4,786,752.20	19,294.60	99,646.05	4,687,106.15	1,499,964.60			
54	11/26/2002	4,687,106.15	18,892.94	100,047.71	4,587,058.44	1,518,857.54			
55	12/26/2002	4,587,058.44	18,489.67	100,450.98	4,486,607.46	1,537,347.21			
56	1/26/2003	4,486,607.46	18,084.77	100,855.88	4,385,751.58	1,555,431.98			
57	2/26/2003	4,385,751.58	17,678.23	101,262.42	4,284,489.16	1,573,110.21			
58	3/26/2003	4,284,489.16	17,270.06	101,670.59	4,182,818.57	1,590,380.27			
59	4/26/2003	4,182,818.57	16,860.24	102,080.41	4,080,738.16	1,607,240.51			
60	5/26/2003	4,080,738.16	16,448.78	102,492.11	3,978,246.05	1,623,689.29			
61	6/26/2003	3,978,246.05	16,035.65	102,905.24	3,875,340.81	1,639,724.94	1,207,955.70	219,332.58	1,427,288.28
62	7/26/2003	3,875,340.81	15,620.85	103,320.04	3,772,020.77	1,655,345.79			
63	8/26/2003	3,772,020.77	15,204.39	103,736.50	3,668,284.27	1,670,550.18			
64	9/26/2003	3,668,284.27	14,786.24	104,154.65	3,564,129.62	1,685,336.42			
65	10/26/2003	3,564,129.62	14,366.41	104,574.48	3,459,555.14	1,699,702.83			
66	11/26/2003	3,459,555.14	13,944.89	104,996.00	3,354,559.14	1,713,647.72			
67	12/26/2003	3,354,559.14	13,521.67	105,419.22	3,249,139.92	1,727,169.39			
68	1/26/2004	3,249,139.92	13,096.74	105,844.15	3,143,295.77	1,740,266.13			
69	2/26/2004	3,143,295.77	12,670.10	106,270.79	3,037,024.98	1,752,936.23			
70	3/26/2004	3,037,024.98	12,241.74	106,699.15	2,930,325.83	1,765,177.97			
71	4/26/2004	2,930,325.83	11,811.66	107,129.23	2,823,196.60	1,776,989.63			
72	5/26/2004	2,823,196.60	11,379.83	107,561.06	2,715,635.54	1,788,369.46			
73	6/26/2004	2,715,635.54	10,946.27	107,994.62	2,607,640.92	1,799,315.73	1,267,699.89	159,590.79	1,427,290.68

Debt Management Plan

County Department: General Government
 County Agency: 470
 Contract Number: C76980061
 Lease Description: SmartZone

**CONTINUED

LOAN DATA

Loan amount: **\$9,490,996.00**
 Annual interest rate: **4.83700%**
 Term in years: **8**
 Payments per year: **12**
 First payment due: **6/26/1998**

PERIODIC PAYMENT

Calculated payment: **\$118,940.65**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
74	7/26/2004	2,607,640.92	10,510.97	108,429.92	2,499,211.00	1,809,826.70			
75	8/26/2004	2,499,211.00	10,073.90	108,866.99	2,390,344.01	1,819,900.60			
76	9/26/2004	2,390,344.01	9,635.08	109,305.81	2,281,038.20	1,829,535.68			
77	10/26/2004	2,281,038.20	9,194.48	109,746.41	2,171,291.79	1,838,730.16			
78	11/26/2004	2,171,291.79	8,752.12	110,188.77	2,061,103.02	1,847,482.28			
79	12/26/2004	2,061,103.02	8,307.96	110,632.93	1,950,470.09	1,855,790.24			
80	1/26/2005	1,950,470.09	7,862.02	111,078.87	1,839,391.22	1,863,652.26			
81	2/26/2005	1,839,391.22	7,414.28	111,526.61	1,727,864.61	1,871,066.54			
82	3/26/2005	1,727,864.61	6,964.73	111,976.16	1,615,888.45	1,878,031.27			
83	4/26/2005	1,615,888.45	6,513.38	112,427.51	1,503,460.94	1,884,544.65			
84	5/26/2005	1,503,460.94	6,060.20	112,880.45	1,390,580.49	1,890,604.85			
85	6/26/2005	1,390,580.49	5,605.20	113,335.45	1,277,245.04	1,896,210.05	1,330,395.88	96,894.32	1,427,290.20
86	7/26/2005	1,277,245.04	5,148.36	113,792.29	1,163,452.75	1,901,358.41			
87	8/26/2005	1,163,452.75	4,689.68	114,250.97	1,049,201.78	1,906,048.09			
88	9/26/2005	1,049,201.78	4,229.16	114,711.49	934,490.29	1,910,277.25			
89	10/26/2005	934,490.29	3,766.77	115,173.88	819,316.41	1,914,044.02			
90	11/26/2005	819,316.41	3,302.53	115,638.12	703,678.29	1,917,346.55			
91	12/26/2005	703,678.29	2,836.41	116,104.24	587,574.05	1,920,182.96			
92	1/26/2006	587,574.05	2,368.41	116,572.24	471,001.81	1,922,551.37			
93	2/26/2006	471,001.81	1,898.53	117,042.12	353,959.69	1,924,449.90			
94	3/26/2006	353,959.69	1,426.75	117,513.90	236,445.79	1,925,876.65			
95	4/26/2006	236,445.79	953.07	117,987.58	118,458.21	1,926,829.72			
96	5/26/2006	118,458.21	477.49	118,458.21	0.00	1,927,307.21	1,277,245.04	31,097.16	1,308,342.20
			1,113,676.22	7,331,110.74					

Outstanding as of June 30, 2000
 Principal 7,331,110.74
 Total Interest Payment 1,113,676.22
 Total Debt Service Payable 8,444,786.96

Debt Management Plan

County Department: Sheriff
 County Agency: 500
 Contract Number: C97081-E
 Lease Description: Helicopter

LOAN DATA

Loan amount: \$2,022,699.00
 Annual interest rate: 4.87740%
 Term in years: 8
 Payments per year: 12
 First payment due: 3/1/1998

PERIODIC PAYMENT

Calculated payment: \$25,389.87

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
29	7/1/2000	1,505,474.34	6,119.00	19,270.87	1,486,203.47	199,810.70			
30	8/1/2000	1,486,203.47	6,040.67	19,349.20	1,466,854.27	205,851.37			
31	9/1/2000	1,466,854.27	5,962.03	19,427.84	1,447,426.43	211,813.40			
32	10/1/2000	1,447,426.43	5,883.06	19,506.81	1,427,919.62	217,696.46			
33	11/1/2000	1,427,919.62	5,803.78	19,586.09	1,408,333.53	223,500.24			
34	12/1/2000	1,408,333.53	5,724.17	19,665.70	1,388,667.83	229,224.41			
35	1/1/2001	1,388,667.83	5,644.24	19,745.63	1,368,922.20	234,868.65			
36	2/1/2001	1,368,922.20	5,563.98	19,825.89	1,349,096.31	240,432.63			
37	3/1/2001	1,349,096.31	5,483.40	19,906.47	1,329,189.84	245,916.03			
38	4/1/2001	1,329,189.84	5,402.49	19,987.38	1,309,202.46	251,318.52			
39	5/1/2001	1,309,202.46	5,321.25	20,068.62	1,289,133.84	256,639.77			
40	6/1/2001	1,289,133.84	5,239.68	20,150.19	1,268,983.65	261,879.45	236,490.69	68,187.75	304,678.44
41	7/1/2001	1,268,983.65	5,157.78	20,232.09	1,248,751.56	267,037.23			
42	8/1/2001	1,248,751.56	5,075.55	20,314.32	1,228,437.24	272,112.78			
43	9/1/2001	1,228,437.24	4,992.98	20,396.89	1,208,040.35	277,105.76			
44	10/1/2001	1,208,040.35	4,910.08	20,479.79	1,187,560.56	282,015.84			
45	11/1/2001	1,187,560.56	4,826.84	20,563.03	1,166,997.53	286,842.68			
46	12/1/2001	1,166,997.53	4,743.26	20,646.61	1,146,350.92	291,585.94			
47	1/1/2002	1,146,350.92	4,659.34	20,730.53	1,125,620.39	296,245.28			
48	2/1/2002	1,125,620.39	4,575.08	20,814.79	1,104,805.60	300,820.36			
49	3/1/2002	1,104,805.60	4,490.48	20,899.39	1,083,906.21	305,310.84			
50	4/1/2002	1,083,906.21	4,405.54	20,984.33	1,062,921.88	309,716.38			
51	5/1/2002	1,062,921.88	4,320.25	21,069.62	1,041,852.26	314,036.63			
52	6/1/2002	1,041,852.26	4,234.61	21,155.26	1,020,697.00	318,271.24	248,286.65	56,391.79	304,678.44
53	7/1/2002	1,020,697.00	4,148.62	21,241.25	999,455.75	322,419.86			
54	8/1/2002	999,455.75	4,062.29	21,327.58	978,128.17	326,482.15			
55	9/1/2002	978,128.17	3,975.60	21,414.27	956,713.90	330,457.75			
56	10/1/2002	956,713.90	3,888.56	21,501.31	935,212.59	334,346.31			
57	11/1/2002	935,212.59	3,801.17	21,588.70	913,623.89	338,147.48			
58	12/1/2002	913,623.89	3,713.42	21,676.45	891,947.44	341,860.90			
59	1/1/2003	891,947.44	3,625.32	21,764.55	870,182.89	345,486.22			
60	2/1/2003	870,182.89	3,536.86	21,853.25	848,329.64	349,023.08			
61	3/1/2003	848,329.64	3,448.04	21,942.07	826,387.57	352,471.12			
62	4/1/2003	826,387.57	3,358.85	22,031.26	804,356.31	355,829.97			
63	5/1/2003	804,356.31	3,269.31	22,120.80	782,235.51	359,099.28			
64	6/1/2003	782,235.51	3,179.40	22,210.71	760,024.80	362,278.68	260,672.20	44,007.44	304,679.64
65	7/1/2003	760,024.80	3,089.12	22,300.99	737,723.81	365,367.80			
66	8/1/2003	737,723.81	2,998.48	22,391.63	715,332.18	368,366.28			
67	9/1/2003	715,332.18	2,907.47	22,482.64	692,849.54	371,273.75			
68	10/1/2003	692,849.54	2,816.09	22,574.02	670,275.52	374,089.84			
69	11/1/2003	670,275.52	2,724.33	22,665.78	647,609.74	376,814.17			
70	12/1/2003	647,609.74	2,632.21	22,757.90	624,851.84	379,446.38			
71	1/1/2004	624,851.84	2,539.71	22,850.40	602,001.44	381,986.09			
72	2/1/2004	602,001.44	2,446.83	22,943.28	579,058.16	384,432.92			
73	3/1/2004	579,058.16	2,353.58	23,036.53	556,021.63	386,786.50			
74	4/1/2004	556,021.63	2,259.95	23,130.16	532,891.47	389,046.45			
75	5/1/2004	532,891.47	2,165.94	23,224.17	509,667.30	391,212.39			
76	6/1/2004	509,667.30	2,071.54	23,318.57	486,348.73	393,283.93	273,676.07	31,005.25	304,681.32

Debt Management Plan

County Department: Sheriff
 County Agency: 500
 Contract Number: C97081-E
 Lease Description: Helicopter

**CONTINUED

LOAN DATA

Loan amount: \$2,022,699.00
 Annual interest rate: 4.87740%
 Term in years: 8
 Payments per year: 12
 First payment due: 3/1/1998

PERIODIC PAYMENT

Calculated payment: \$25,389.87

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE								Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total	
77	7/1/2004	486,348.73	1,976.76	23,413.35	462,935.38	395,260.69				
78	8/1/2004	462,935.38	1,881.60	23,508.51	439,426.87	397,142.29				
79	9/1/2004	439,426.87	1,786.05	23,604.06	415,822.81	398,928.34				
80	10/1/2004	415,822.81	1,690.11	23,700.00	392,122.81	400,618.45				
81	11/1/2004	392,122.81	1,593.78	23,796.33	368,326.48	402,212.23				
82	12/1/2004	368,326.48	1,497.06	23,893.05	344,433.43	403,709.29				
83	1/1/2005	344,433.43	1,399.95	23,990.16	320,443.27	405,109.24				
84	2/1/2005	320,443.27	1,302.44	24,087.43	296,355.84	406,411.68				
85	3/1/2005	296,355.84	1,204.54	24,185.33	272,170.51	407,616.22				
86	4/1/2005	272,170.51	1,106.24	24,283.63	247,886.88	408,722.46				
87	5/1/2005	247,886.88	1,007.54	24,382.33	223,504.55	409,730.00				
88	6/1/2005	223,504.55	908.43	24,481.44	199,023.11	410,638.43	287,325.62	17,354.50	304,680.12	
89	7/1/2005	199,023.11	808.93	24,580.94	174,442.17	411,447.36				
90	8/1/2005	174,442.17	709.02	24,680.85	149,761.32	412,156.38				
91	9/1/2005	149,761.32	608.70	24,781.17	124,980.15	412,765.08				
92	10/1/2005	124,980.15	507.98	24,881.89	100,098.26	413,273.06				
93	11/1/2005	100,098.26	406.85	24,983.02	75,115.24	413,679.91				
94	12/1/2005	75,115.24	305.31	25,084.56	50,030.68	413,985.22				
95	1/1/2006	50,030.68	203.35	25,186.52	24,844.16	414,188.57				
95	2/1/2006	24,844.16	100.98	24,850.59	-6.43	414,289.55	199,029.54	3,651.12	202,680.66	
			220,597.85	1,505,480.77						

Outstanding as of June 30, 2000

Principal 1,505,480.77
 Total Interest Payment 220,597.85
 Total Debt Service Payable 1,726,078.62

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number: C50990341
 Lease Description: Phone System

LOAN DATA

Loan amount: \$294,091.61
 Annual interest rate: 4.79000%
 Term in years: 5
 Payments per year: 12
 First payment due: 4/19/1999

PERIODIC PAYMENT

Calculated payment: \$5,499.67

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
17	7/19/2000	221,522.19	884.24	4,615.43	216,906.76	16,309.54			
18	8/19/2000	216,906.76	865.82	4,633.85	212,272.91	17,175.36			
19	9/19/2000	212,272.91	847.32	4,652.35	207,620.56	18,022.68			
20	10/19/2000	207,620.56	828.75	4,670.92	202,949.64	18,851.43			
21	11/19/2000	202,949.64	810.11	4,689.56	198,260.08	19,661.54			
22	12/19/2000	198,260.08	791.39	4,708.28	193,551.80	20,452.93			
23	1/19/2001	193,551.80	772.59	4,727.08	188,824.72	21,225.52			
24	2/19/2001	188,824.72	753.73	4,745.94	184,078.78	21,979.25			
25	3/19/2001	184,078.78	734.78	4,764.89	179,313.89	22,714.03			
26	4/19/2001	179,313.89	715.76	4,783.91	174,529.98	23,429.79			
27	5/19/2001	174,529.98	696.67	4,803.00	169,726.98	24,126.46			
28	6/19/2001	169,726.98	677.49	4,822.18	164,904.80	24,803.95	56,617.39	9,378.65	65,996.04
29	7/19/2001	164,904.80	658.24	4,841.43	160,063.37	25,462.19			
30	8/19/2001	160,063.37	638.92	4,860.75	155,202.62	26,101.11			
31	9/19/2001	155,202.62	619.52	4,880.15	150,322.47	26,720.63			
32	10/19/2001	150,322.47	600.04	4,899.63	145,422.84	27,320.67			
33	11/19/2001	145,422.84	580.48	4,919.19	140,503.65	27,901.15			
34	12/19/2001	140,503.65	560.84	4,938.83	135,564.82	28,461.99			
35	1/19/2002	135,564.82	541.13	4,958.54	130,606.28	29,003.12			
36	2/19/2002	130,606.28	521.34	4,978.33	125,627.95	29,524.46			
37	3/19/2002	125,627.95	501.46	4,998.21	120,629.74	30,025.92			
38	4/19/2002	120,629.74	481.51	5,018.16	115,611.58	30,507.43			
39	5/19/2002	115,611.58	461.48	5,038.19	110,573.39	30,968.91			
40	6/19/2002	110,573.39	441.37	5,058.30	105,515.09	31,410.28	59,389.71	6,606.33	65,996.04
41	7/19/2002	105,515.09	421.18	5,078.49	100,436.60	31,831.46			
42	8/19/2002	100,436.60	400.91	5,098.76	95,337.84	32,232.37			
43	9/19/2002	95,337.84	380.56	5,119.11	90,218.73	32,612.93			
44	10/19/2002	90,218.73	360.12	5,139.55	85,079.18	32,973.05			
45	11/19/2002	85,079.18	339.61	5,160.06	79,919.12	33,312.66			
46	12/19/2002	79,919.12	319.01	5,180.66	74,738.46	33,631.67			
47	1/19/2003	74,738.46	298.33	5,201.34	69,537.12	33,930.00			
48	2/19/2003	69,537.12	277.57	5,222.10	64,315.02	34,207.57			
49	3/19/2003	64,315.02	256.72	5,242.95	59,072.07	34,464.29			
50	4/19/2003	59,072.07	235.80	5,263.87	53,808.20	34,700.09			
51	5/19/2003	53,808.20	214.78	5,284.89	48,523.31	34,914.87			
52	6/19/2003	48,523.31	193.69	5,305.98	43,217.33	35,108.56	62,297.76	3,698.28	65,996.04
53	7/19/2003	43,217.33	172.51	5,327.16	37,890.17	35,281.07			
54	8/19/2003	37,890.17	151.24	5,348.43	32,541.74	35,432.31			
55	9/19/2003	32,541.74	129.90	5,369.77	27,171.97	35,562.21			
56	10/19/2003	27,171.97	108.46	5,391.21	21,780.76	35,670.67			
57	11/19/2003	21,780.76	86.94	5,412.73	16,368.03	35,757.61			
58	12/19/2003	16,368.03	65.34	5,434.33	10,933.70	35,822.95			
59	1/19/2004	10,933.70	43.64	5,456.03	5,477.67	35,866.59			
60	2/19/2004	5,477.67	21.87	5,478.04	-0.37	35,888.46	43,217.70	779.90	43,997.60
			20,463.16	221,522.56					

Outstanding as of June 30, 2000

Principal 221,522.56
 Total Interest Payment 20,463.16
 Total Debt Service Payable 241,985.72

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number: C50990421
 Lease Description: Helicopter

LOAN DATA

Loan amount: **\$2,042,000.00**
 Annual interest rate: **4.68490%**
 Term in years: **10**
 Payments per year: **12**
 First payment due: **3/5/1999**

PERIODIC PAYMENT

Calculated payment: **\$21,262.43**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
17	7/5/2000	1,814,562.09	7,084.20	14,178.23	1,800,383.86	119,845.17			
18	8/5/2000	1,800,383.86	7,028.85	14,233.58	1,786,150.28	126,874.02			
19	9/5/2000	1,786,150.28	6,973.28	14,289.15	1,771,861.13	133,847.30			
20	10/5/2000	1,771,861.13	6,917.49	14,344.94	1,757,516.19	140,764.79			
21	11/5/2000	1,757,516.19	6,861.49	14,400.94	1,743,115.25	147,626.28			
22	12/5/2000	1,743,115.25	6,805.27	14,457.16	1,728,658.09	154,431.55			
23	1/5/2001	1,728,658.09	6,748.83	14,513.60	1,714,144.49	161,180.38			
24	2/5/2001	1,714,144.49	6,692.16	14,570.27	1,699,574.22	167,872.54			
25	3/5/2001	1,699,574.22	6,635.28	14,627.15	1,684,947.07	174,507.82			
26	4/5/2001	1,684,947.07	6,578.17	14,684.26	1,670,262.81	181,085.99			
27	5/5/2001	1,670,262.81	6,520.85	14,741.58	1,655,521.23	187,606.84			
28	6/5/2001	1,655,521.23	6,463.29	14,799.14	1,640,722.09	194,070.13	173,840.00	81,309.16	255,149.16
29	7/5/2001	1,640,722.09	6,405.52	14,856.91	1,625,865.18	200,475.65			
30	8/5/2001	1,625,865.18	6,347.51	14,914.92	1,610,950.26	206,823.16			
31	9/5/2001	1,610,950.26	6,289.28	14,973.15	1,595,977.11	213,112.44			
32	10/5/2001	1,595,977.11	6,230.83	15,031.60	1,580,945.51	219,343.27			
33	11/5/2001	1,580,945.51	6,172.14	15,090.29	1,565,855.22	225,515.41			
34	12/5/2001	1,565,855.22	6,113.23	15,149.20	1,550,706.02	231,628.64			
35	1/5/2002	1,550,706.02	6,054.09	15,208.34	1,535,497.68	237,682.73			
36	2/5/2002	1,535,497.68	5,994.71	15,267.72	1,520,229.96	243,677.44			
37	3/5/2002	1,520,229.96	5,935.10	15,327.33	1,504,902.63	249,612.54			
38	4/5/2002	1,504,902.63	5,875.27	15,387.16	1,489,515.47	255,487.81			
39	5/5/2002	1,489,515.47	5,815.19	15,447.24	1,474,068.23	261,303.00			
40	6/5/2002	1,474,068.23	5,754.89	15,507.54	1,458,560.69	267,057.89	182,161.40	72,987.76	255,149.16
41	7/5/2002	1,458,560.69	5,694.34	15,568.09	1,442,992.60	272,752.23			
42	8/5/2002	1,442,992.60	5,633.56	15,628.87	1,427,363.73	278,385.79			
43	9/5/2002	1,427,363.73	5,572.55	15,689.88	1,411,673.85	283,958.34			
44	10/5/2002	1,411,673.85	5,511.29	15,751.14	1,395,922.71	289,469.63			
45	11/5/2002	1,395,922.71	5,449.80	15,812.63	1,380,110.08	294,919.43			
46	12/5/2002	1,380,110.08	5,388.06	15,874.37	1,364,235.71	300,307.49			
47	1/5/2003	1,364,235.71	5,326.09	15,936.34	1,348,299.37	305,633.58			
48	2/5/2003	1,348,299.37	5,263.87	15,998.56	1,332,300.81	310,897.45			
49	3/5/2003	1,332,300.81	5,201.41	16,061.02	1,316,239.79	316,098.86			
50	4/5/2003	1,316,239.79	5,138.71	16,123.72	1,300,116.07	321,237.57			
51	5/5/2003	1,300,116.07	5,075.76	16,186.67	1,283,929.40	326,313.33			
52	6/5/2003	1,283,929.40	5,012.57	16,249.86	1,267,679.54	331,325.90	190,881.15	64,268.01	255,149.16
53	7/5/2003	1,267,679.54	4,949.13	16,313.30	1,251,366.24	336,275.03			
54	8/5/2003	1,251,366.24	4,885.44	16,376.99	1,234,989.25	341,160.47			
55	9/5/2003	1,234,989.25	4,821.50	16,440.93	1,218,548.32	345,981.97			
56	10/5/2003	1,218,548.32	4,757.31	16,505.12	1,202,043.20	350,739.28			
57	11/5/2003	1,202,043.20	4,692.88	16,569.55	1,185,473.65	355,432.16			
58	12/5/2003	1,185,473.65	4,628.19	16,634.24	1,168,839.41	360,060.35			
59	1/5/2004	1,168,839.41	4,563.25	16,699.18	1,152,140.23	364,623.60			
60	2/5/2004	1,152,140.23	4,498.05	16,764.62	1,135,375.61	369,121.65			
61	3/5/2004	1,135,375.61	4,432.60	16,830.07	1,118,545.54	373,554.25			
62	4/5/2004	1,118,545.54	4,366.90	16,895.77	1,101,649.77	377,921.15			
63	5/5/2004	1,101,649.77	4,300.93	16,961.74	1,084,688.03	382,222.08			
64	6/5/2004	1,084,688.03	4,234.71	17,027.96	1,067,660.07	386,456.79	200,019.47	55,130.89	255,150.36
65	7/5/2004	1,067,660.07	4,168.23	17,094.44	1,050,565.63	390,625.02			
66	8/5/2004	1,050,565.63	4,101.50	17,161.17	1,033,404.46	394,726.52			
67	9/5/2004	1,033,404.46	4,034.50	17,228.17	1,016,176.29	398,761.02			
68	10/5/2004	1,016,176.29	3,967.24	17,295.43	998,880.86	402,728.26			
69	11/5/2004	998,880.86	3,899.71	17,362.96	981,517.90	406,627.97			
70	12/5/2004	981,517.90	3,831.93	17,430.74	964,087.16	410,459.90			
71	1/5/2005	964,087.16	3,763.88	17,498.79	946,588.37	414,223.78			
72	2/5/2005	946,588.37	3,695.56	17,567.11	929,021.26	417,919.34			
73	3/5/2005	929,021.26	3,626.98	17,635.69	911,385.57	421,546.32			
74	4/5/2005	911,385.57	3,558.13	17,704.54	893,681.03	425,104.45			
75	5/5/2005	893,681.03	3,489.01	17,773.66	875,907.37	428,593.46			
76	6/5/2005	875,907.37	3,419.62	17,843.05	858,064.32	432,013.08	209,595.75	45,556.29	255,152.04

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number: C50990421
 Lease Description: Helicopter

**Continued

LOAN DATA

Loan amount: **\$2,042,000.00**
 Annual interest rate: **4.68490%**
 Term in years: **10**
 Payments per year: **12**
 First payment due: **3/5/1999**

PERIODIC PAYMENT

Calculated payment: **\$21,262.43**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
77	7/5/2005	858,064.32	3,349.95	17,912.72	840,151.60	435,363.03			
78	8/5/2005	840,151.60	3,280.02	17,982.65	822,168.95	438,643.05			
79	9/5/2005	822,168.95	3,209.82	18,052.85	804,116.10	441,852.87			
80	10/5/2005	804,116.10	3,139.34	18,123.33	785,992.77	444,992.21			
81	11/5/2005	785,992.77	3,068.58	18,194.09	767,798.68	448,060.79			
82	12/5/2005	767,798.68	2,997.55	18,265.12	749,533.56	451,058.34			
83	1/5/2006	749,533.56	2,926.24	18,336.43	731,197.13	453,984.58			
84	2/5/2006	731,197.13	2,854.65	18,407.78	712,789.35	456,839.23			
85	3/5/2006	712,789.35	2,782.79	18,479.64	694,309.71	459,622.02			
86	4/5/2006	694,309.71	2,710.64	18,551.79	675,757.92	462,332.66			
87	5/5/2006	675,757.92	2,638.22	18,624.21	657,133.71	464,970.88			
88	6/5/2006	657,133.71	2,565.50	18,696.93	638,436.78	467,536.38	219,627.54	35,523.30	255,150.84
89	7/5/2006	638,436.78	2,492.51	18,769.92	619,666.86	470,028.89			
90	8/5/2006	619,666.86	2,419.23	18,843.20	600,823.66	472,448.12			
91	9/5/2006	600,823.66	2,345.67	18,916.76	581,906.90	474,793.79			
92	10/5/2006	581,906.90	2,271.81	18,990.62	562,916.28	477,065.60			
93	11/5/2006	562,916.28	2,197.67	19,064.76	543,851.52	479,263.27			
94	12/5/2006	543,851.52	2,123.24	19,139.19	524,712.33	481,386.51			
95	1/5/2007	524,712.33	2,048.52	19,213.91	505,498.42	483,435.03			
96	2/5/2007	505,498.42	1,973.51	19,288.92	486,209.50	485,408.54			
97	3/5/2007	486,209.50	1,898.20	19,364.23	466,845.27	487,306.74			
98	4/5/2007	466,845.27	1,822.60	19,439.83	447,405.44	489,129.34			
99	5/5/2007	447,405.44	1,746.71	19,515.72	427,889.72	490,876.05			
100	6/5/2007	427,889.72	1,670.52	19,591.91	408,297.81	492,546.57	230,138.97	25,010.19	255,149.16
101	7/5/2007	408,297.81	1,594.03	19,668.40	388,629.41	494,140.60			
102	8/5/2007	388,629.41	1,517.24	19,745.19	368,884.22	495,657.84			
103	9/5/2007	368,884.22	1,440.15	19,822.28	349,061.94	497,097.99			
104	10/5/2007	349,061.94	1,362.77	19,899.66	329,162.28	498,460.76			
105	11/5/2007	329,162.28	1,285.08	19,977.35	309,184.93	499,745.84			
106	12/5/2007	309,184.93	1,207.08	20,055.35	289,129.58	500,952.92			
107	1/5/2008	289,129.58	1,128.79	20,133.64	268,995.94	502,081.71			
108	2/5/2008	268,995.94	1,050.18	20,212.25	248,783.69	503,131.89			
109	3/5/2008	248,783.69	971.27	20,291.16	228,492.53	504,103.16			
110	4/5/2008	228,492.53	892.05	20,370.38	208,122.15	504,995.21			
111	5/5/2008	208,122.15	812.53	20,449.90	187,672.25	505,807.74			
112	6/5/2008	187,672.25	732.69	20,529.74	167,142.51	506,540.43	241,155.30	13,983.86	255,149.16
113	7/5/2008	167,142.51	652.54	20,609.89	146,532.62	507,192.97			
114	8/5/2008	146,532.62	572.08	20,690.35	125,842.27	507,765.05			
115	9/5/2008	125,842.27	491.30	20,771.13	105,071.14	508,256.35			
116	10/5/2008	105,071.14	410.21	20,852.22	84,218.92	508,666.56			
117	11/5/2008	84,218.92	328.80	20,933.63	63,285.29	508,995.36			
118	12/5/2008	63,285.29	247.07	21,015.36	42,269.93	509,242.43			
119	1/5/2009	42,269.93	165.03	21,097.40	21,172.53	509,407.46			
120	2/5/2009	21,172.53	82.66	21,172.53	0.00	509,490.12	167,142.51	2,949.69	170,092.20
			396,729.15	1,814,562.09					

Outstanding as of June 30, 2000
 Principal 1,814,562.09
 Total Interest Payment 396,729.15
 Total Debt Service Payable 2,211,291.24

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number:
 Lease Description: Computers

LOAN DATA

Loan amount: \$1,295,742.29
 Annual interest rate: 4.97840%
 Term in years: 4
 Payments per year: 12
 First payment due: 6/30/1999

PERIODIC PAYMENT

Calculated payment: \$40,592.18 6/30/99-5/31/01
 \$17,678.65 6/30/01-5/31/03

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
14	7/30/2000	820,706.27	3,404.84	37,187.34	783,518.93	56,067.16			
15	8/30/2000	783,518.93	3,250.56	37,341.62	746,177.31	59,317.72			
16	9/30/2000	746,177.31	3,095.64	37,496.54	708,680.77	62,413.36			
17	10/30/2000	708,680.77	2,940.08	37,652.10	671,028.67	65,353.44			
18	11/30/2000	671,028.67	2,783.87	37,808.31	633,220.36	68,137.31			
19	12/30/2000	633,220.36	2,627.02	37,965.16	595,255.20	70,764.33			
20	1/30/2001	595,255.20	2,469.52	38,122.66	557,132.54	73,233.85			
21	2/28/2001	557,132.54	2,311.36	38,280.82	518,851.72	75,545.21			
22	3/30/2001	518,851.72	2,152.54	38,439.64	480,412.08	77,697.75			
23	4/30/2001	480,412.08	1,993.07	38,599.11	441,812.97	79,690.82			
24	5/30/2001	441,812.97	1,832.93	38,759.25	403,053.72	81,523.75			
25	6/30/2001	403,053.72	1,672.14	16,006.51	387,047.21	83,195.89	433,659.06	30,533.57	464,192.63
26	7/30/2001	387,047.21	1,605.73	16,072.92	370,974.29	84,801.62			
27	8/30/2001	370,974.29	1,539.05	16,139.60	354,834.69	86,340.67			
28	9/30/2001	354,834.69	1,472.09	16,206.56	338,628.13	87,812.76			
29	10/30/2001	338,628.13	1,404.86	16,273.79	322,354.34	89,217.62			
30	11/30/2001	322,354.34	1,337.34	16,341.31	306,013.03	90,554.96			
31	12/30/2001	306,013.03	1,269.55	16,409.10	289,603.93	91,824.51			
32	1/30/2002	289,603.93	1,201.47	16,477.18	273,126.75	93,025.98			
33	2/28/2002	273,126.75	1,133.11	16,545.54	256,581.21	94,159.09			
34	3/30/2002	256,581.21	1,064.47	16,614.18	239,967.03	95,223.56			
35	4/30/2002	239,967.03	995.54	16,683.11	223,283.92	96,219.10			
36	5/30/2002	223,283.92	926.33	16,752.32	206,531.60	97,145.43			
37	6/30/2002	206,531.60	856.83	16,821.82	189,709.78	98,002.26	197,337.43	14,806.37	212,143.80
38	7/30/2002	189,709.78	787.04	16,891.61	172,818.17	98,789.30			
39	8/30/2002	172,818.17	716.96	16,961.69	155,856.48	99,506.26			
40	9/30/2002	155,856.48	646.60	17,032.05	138,824.43	100,152.86			
41	10/30/2002	138,824.43	575.94	17,102.71	121,721.72	100,728.80			
42	11/30/2002	121,721.72	504.98	17,173.67	104,548.05	101,233.78			
43	12/30/2002	104,548.05	433.74	17,244.91	87,303.14	101,667.52			
44	1/30/2003	87,303.14	362.19	17,316.46	69,986.68	102,029.71			
45	2/28/2003	69,986.68	290.35	17,388.30	52,598.38	102,320.06			
46	3/30/2003	52,598.38	218.21	17,460.44	35,137.94	102,538.27			
47	4/30/2003	35,137.94	145.78	17,532.87	17,605.07	102,684.05			
48	5/30/2003	17,605.07	73.04	17,605.61	-0.54	102,757.09	189,710.32	4,754.83	194,465.15
			50,094.77	820,706.81					

Outstanding as of June 30, 2000

Principal 820,706.81
 Total Interest Payment 50,094.77
 Total Debt Service Payable 870,801.58

Debt Management Plan

County Department: Assessor
 County Agency: 120
 Contract Number: C12970101
 Lease Description: Computer System

LOAN DATA

Loan amount: **\$707,020.42**
 Annual interest rate: **5.15000%**
 Term in years: **5**
 Payments per year: **12**
 First payment due: **11/15/1997**

PERIODIC PAYMENT

Calculated payment: **\$13,522.56**

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
33	7/15/2000	356,048.17	1,528.04	11,994.52	344,053.65	83,277.71			
34	8/15/2000	344,053.65	1,476.56	12,046.00	332,007.65	84,754.27			
35	9/15/2000	332,007.65	1,424.87	12,097.69	319,909.96	86,179.14			
36	10/15/2000	319,909.96	1,372.95	12,149.61	307,760.35	87,552.09			
37	11/15/2000	307,760.35	1,320.80	12,201.76	295,558.59	88,872.89			
38	12/15/2000	295,558.59	1,268.44	12,254.12	283,304.47	90,141.33			
39	1/15/2001	283,304.47	1,215.85	12,306.71	270,997.76	91,357.18			
40	2/15/2001	270,997.76	1,163.03	12,359.53	258,638.23	92,520.21			
41	3/15/2001	258,638.23	1,109.99	12,412.57	246,225.66	93,630.20			
42	4/15/2001	246,225.66	1,056.72	12,465.84	233,759.82	94,686.92			
43	5/15/2001	233,759.82	1,003.22	12,519.34	221,240.48	95,690.14			
44	6/15/2001	221,240.48	949.49	12,573.07	208,667.41	96,639.63	147,380.76	14,889.96	162,270.72
45	7/15/2001	208,667.41	895.53	12,627.03	196,040.38	97,535.16			
46	8/15/2001	196,040.38	841.34	12,681.22	183,359.16	98,376.50			
47	9/15/2001	183,359.16	786.92	12,735.64	170,623.52	99,163.42			
48	10/15/2001	170,623.52	732.26	12,790.30	157,833.22	99,895.68			
49	11/15/2001	157,833.22	677.37	12,845.19	144,988.03	100,573.05			
50	12/15/2001	144,988.03	622.24	12,900.32	132,087.71	101,195.29			
51	1/15/2002	132,087.71	566.88	12,955.68	119,132.03	101,762.17			
52	2/15/2002	119,132.03	511.27	13,011.29	106,120.74	102,273.44			
53	3/15/2002	106,120.74	455.43	13,067.13	93,053.61	102,728.87			
54	4/15/2002	93,053.61	399.36	13,123.20	79,930.41	103,128.23			
55	5/15/2002	79,930.41	343.03	13,179.53	66,750.88	103,471.26			
56	6/15/2002	66,750.88	286.47	13,236.09	53,514.79	103,757.73	155,152.62	7,118.10	162,270.72
57	7/15/2002	53,514.79	229.67	13,292.89	40,221.90	103,987.40			
58	8/15/2002	40,221.90	172.62	13,349.94	26,871.96	104,160.02			
59	9/15/2002	26,871.96	115.33	13,407.23	13,464.73	104,275.35			
60	10/15/2002	13,464.73	57.79	13,464.73	0.00	104,333.14	53,514.79	575.41	54,090.20
			22,583.47	356,048.17					

Outstanding as of June 30, 2000

Principal 356,048.17
 Total Interest Payment 22,583.47
 Total Debt Service Payable 378,631.64

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number: C663001/C663004
 Lease Description: Medical Equipment

LOAN DATA

Loan amount: **\$102,686.00**
 Annual interest rate: **5.3400%**
 Term in years: **5**
 Payments per year: **12**
 First payment due: **10/30/1999**

PERIODIC PAYMENT

Calculated payment: **\$1,945.37**

AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
10	7/30/2000	88,578.39	394.45	1,550.90	87,027.49	3,894.21			
11	8/30/2000	87,027.49	387.56	1,557.81	85,469.68	4,281.77			
12	9/30/2000	85,469.68	380.62	1,564.75	83,904.93	4,662.39			
13	10/30/2000	83,904.93	373.66	1,571.72	82,333.21	5,036.05			
14	11/30/2000	82,333.21	366.66	1,578.72	80,754.49	5,402.71			
15	12/30/2000	80,754.49	359.63	1,585.75	79,168.74	5,762.34			
16	1/30/2001	79,168.74	352.56	1,592.81	77,575.93	6,114.90			
17	2/30/2001	77,575.93	345.47	1,599.90	75,976.03	6,460.37			
18	3/30/2001	75,976.03	338.35	1,607.03	74,369.00	6,798.72			
19	4/30/2001	74,369.00	331.19	1,614.18	72,754.82	7,129.91			
20	5/30/2001	72,754.82	324.00	1,621.37	71,133.45	7,453.91			
21	6/30/2001	71,133.45	316.78	1,628.59	69,504.86	7,770.69	19,073.53	4,270.93	23,344.46
22	7/30/2001	69,504.86	309.53	1,635.84	67,869.02	8,080.22			
23	8/30/2001	67,869.02	302.24	1,643.13	66,225.89	8,382.46			
24	9/30/2001	66,225.89	294.93	1,650.45	64,575.44	8,677.39			
25	10/30/2001	64,575.44	287.58	1,657.80	62,917.64	8,964.97			
26	11/30/2001	62,917.64	280.19	1,665.18	61,252.46	9,245.16			
27	12/30/2001	61,252.46	272.78	1,672.60	59,579.86	9,517.94			
28	1/30/2002	59,579.86	265.33	1,680.04	57,899.82	9,783.27			
29	2/30/2002	57,899.82	257.85	1,687.53	56,212.29	10,041.12			
30	3/30/2002	56,212.29	250.33	1,695.04	54,517.25	10,291.45			
31	4/30/2002	54,517.25	242.78	1,702.59	52,814.66	10,534.23			
32	5/30/2002	52,814.66	235.20	1,710.17	51,104.49	10,769.43			
33	6/30/2002	51,104.49	227.59	1,717.79	49,386.70	10,997.02	20,118.16	3,226.33	23,344.49
34	7/30/2002	49,386.70	219.94	1,725.44	47,661.26	11,216.96			
35	8/30/2002	47,661.26	212.25	1,733.12	45,928.14	11,429.21			
36	9/30/2002	45,928.14	204.53	1,740.84	44,187.30	11,633.74			
37	10/30/2002	44,187.30	196.78	1,748.59	42,438.71	11,830.52			
38	11/30/2002	42,438.71	188.99	1,756.38	40,682.33	12,019.51			
39	12/30/2002	40,682.33	181.17	1,764.20	38,918.13	12,200.68			
40	1/30/2003	38,918.13	173.32	1,772.06	37,146.07	12,374.00			
41	2/30/2003	37,146.07	165.42	1,779.95	35,366.12	12,539.42			
42	3/30/2003	35,366.12	157.50	1,787.88	33,578.24	12,696.92			
43	4/30/2003	33,578.24	149.54	1,795.84	31,782.40	12,846.46			
44	5/30/2003	31,782.40	141.54	1,803.84	29,978.56	12,988.00			
45	6/30/2003	29,978.56	133.50	1,811.87	28,166.69	13,121.50	21,220.01	2,124.48	23,344.49
46	7/30/2003	28,166.69	125.44	1,819.94	26,346.75	13,246.94			
47	8/30/2003	26,346.75	117.33	1,828.04	24,518.71	13,364.27			
48	9/30/2003	24,518.71	109.19	1,836.18	22,682.53	13,473.46			
49	10/30/2003	22,682.53	101.01	1,844.36	20,838.17	13,574.47			
50	11/30/2003	20,838.17	92.80	1,852.57	18,985.60	13,667.27			
51	12/30/2003	18,985.60	84.55	1,860.82	17,124.78	13,751.82			
52	1/30/2004	17,124.78	76.26	1,869.11	15,255.67	13,828.08			
53	2/30/2004	15,255.67	67.94	1,877.43	13,378.24	13,896.02			
54	3/30/2004	13,378.24	59.58	1,885.80	11,492.44	13,956.60			
55	4/30/2004	11,492.44	51.18	1,894.19	9,598.25	14,006.78			
56	5/30/2004	9,598.25	42.74	1,902.63	7,695.62	14,049.52			
57	6/30/2004	7,695.62	34.27	1,911.10	5,784.52	14,083.79	22,382.17	962.29	23,344.46
58	7/30/2004	5,784.52	25.76	1,919.61	3,864.91	14,109.55			
59	8/30/2004	3,864.91	17.21	1,928.16	1,936.75	14,126.76			
60	9/30/2004	1,936.75	8.62	1,936.75	0.00	14,135.38	5,784.52	51.59	5,836.11
			10,635.62	88,578.39					

Outstanding as of June 30, 2000

Principal 88,578.39
 Total Interest Payment 10,635.62
 Total Debt Service Payable 99,214.01

Debt Management Plan

County Department: Administrative Technology Center
 County Agency: 410
 Contract Number: 99090 RFP
 Lease Description: Computer Equipment

LOAN DATA	Loan amount: \$582,593.00	PERIODIC PAYMENT	Calculated payment: \$12,536.69
	Annual interest rate: 4.95%/3.93%/4.50%		\$6,958.23
	Term in years: 3/1/3 (multiple maturity dates)		\$2,444.96
	Payments per year: 12		
	First payment due: 12/1/1999		

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
8	7/1/2000	443,522.59	1,772.23	20,167.65	423,354.94	16,280.98			
9	8/1/2000	423,354.94	1,696.24	20,243.64	403,111.30	17,977.22			
10	9/1/2000	403,111.30	1,619.97	20,319.91	382,791.39	19,597.19			
11	10/1/2000	382,791.39	1,543.41	20,396.47	362,394.92	21,140.60			
12	11/1/2000	362,394.92	1,466.59	20,473.29	341,921.63	22,607.19			
13	12/1/2000	341,921.63	1,389.42	13,592.23	328,329.40	23,996.61			
14	1/1/2001	328,329.40	1,334.19	13,647.46	314,681.94	25,330.80			
15	2/1/2001	314,681.94	1,278.74	13,702.91	300,979.03	26,609.54			
16	3/1/2001	300,979.03	1,223.05	13,758.60	287,220.43	27,832.59			
17	4/1/2001	287,220.43	1,167.15	13,814.50	273,405.93	28,999.74			
18	5/1/2001	273,405.93	1,111.02	13,870.63	259,535.30	30,110.76			
19	6/1/2001	259,535.30	1,054.65	13,927.00	245,608.30	31,165.41	197,914.29	16,656.66	214,570.95
20	7/1/2001	245,608.30	998.06	13,983.59	231,624.71	32,163.47			
21	8/1/2001	231,624.71	941.23	14,040.42	217,584.29	33,104.70			
22	9/1/2001	217,584.29	884.19	14,097.46	203,486.83	33,988.89			
23	10/1/2001	203,486.83	826.90	14,154.75	189,332.08	34,815.79			
24	11/1/2001	189,332.08	769.38	14,212.27	175,119.81	35,585.17			
25	12/1/2001	175,119.81	711.63	14,270.02	160,849.79	36,296.80			
26	1/1/2002	160,849.79	653.64	14,328.01	146,521.78	36,950.44			
27	2/1/2002	146,521.78	595.42	14,386.23	132,135.55	37,545.86			
28	3/1/2002	132,135.55	536.96	14,444.69	117,690.86	38,082.82			
29	4/1/2002	117,690.86	478.27	14,503.38	103,187.48	38,561.09			
30	5/1/2002	103,187.48	419.33	14,562.32	88,625.16	38,980.42			
31	6/1/2002	88,625.16	360.15	14,621.50	74,003.66	39,340.57	171,604.64	8,175.16	179,779.80
32	7/1/2002	74,003.66	300.73	14,680.92	59,322.74	39,641.30			
33	8/1/2002	59,322.74	241.07	14,740.58	44,582.16	39,882.37			
34	9/1/2002	44,582.16	181.17	14,800.48	29,781.68	40,063.54			
35	10/1/2002	29,781.68	121.02	14,860.63	14,921.05	40,184.56			
36	11/1/2002	14,921.05	60.60	14,921.05	0.00	40,245.16	74,003.66	904.59	74,908.25
			25,736.41	443,522.59					

Outstanding as of June 30, 2000
 Principal 443,522.59
 Total Interest Payment 25,736.41
 Total Debt Service Payable 469,259.00

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number: AD990005-003
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: \$204,491.40
 Annual interest rate: 5.4500%
 Term in years: 3
 Payments per year: 12
 First payment due: 5/1/2000

PERIODIC PAYMENT

Calculated payment: \$6,142.30

AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
4	7/1/2000	187,842.38	853.12	5,289.18	182,553.20	2,630.99			
5	8/1/2000	182,553.20	829.10	5,313.20	177,240.00	3,460.09			
6	9/1/2000	177,240.00	804.97	5,337.33	171,902.67	4,265.06			
7	10/1/2000	171,902.67	780.72	5,361.57	166,541.10	5,045.78			
8	11/1/2000	166,541.10	756.37	5,385.92	161,155.18	5,802.15			
9	12/1/2000	161,155.18	731.91	5,410.38	155,744.80	6,534.06			
10	1/1/2001	155,744.80	707.34	5,434.95	150,309.85	7,241.40			
11	2/1/2001	150,309.85	682.66	5,459.64	144,850.21	7,924.06			
12	3/1/2001	144,850.21	657.86	5,484.43	139,365.78	8,581.92			
13	4/1/2001	139,365.78	632.95	5,509.34	133,856.44	9,214.87			
14	5/1/2001	133,856.44	607.93	5,534.36	128,322.08	9,822.80			
15	6/1/2001	128,322.08	582.80	5,559.50	122,762.58	10,405.60	65,079.80	8,627.73	73,707.53
16	7/1/2001	122,762.58	557.55	5,584.75	117,177.83	10,963.15			
17	8/1/2001	117,177.83	532.18	5,610.11	111,567.72	11,495.33			
18	9/1/2001	111,567.72	506.70	5,635.59	105,932.13	12,002.03			
19	10/1/2001	105,932.13	481.11	5,661.19	100,270.94	12,483.14			
20	11/1/2001	100,270.94	455.40	5,686.90	94,584.04	12,938.54			
21	12/1/2001	94,584.04	429.57	5,712.73	88,871.31	13,368.11			
22	1/1/2002	88,871.31	403.62	5,738.67	83,132.64	13,771.73			
23	2/1/2002	83,132.64	377.56	5,764.73	77,367.91	14,149.29			
24	3/1/2002	77,367.91	351.38	5,790.92	71,576.99	14,500.67			
25	4/1/2002	71,576.99	325.08	5,817.22	65,759.77	14,825.75			
26	5/1/2002	65,759.77	298.66	5,843.64	59,916.13	15,124.41			
27	6/1/2002	59,916.13	272.12	5,870.18	54,045.95	15,396.53	68,716.63	4,990.93	73,707.56
28	7/1/2002	54,045.95	245.46	5,896.84	48,149.11	15,641.99			
29	8/1/2002	48,149.11	218.68	5,923.62	42,225.49	15,860.67			
30	9/1/2002	42,225.49	191.77	5,950.52	36,274.97	16,052.44			
31	10/1/2002	36,274.97	164.75	5,977.55	30,297.42	16,217.19			
32	11/1/2002	30,297.42	137.60	6,004.69	24,292.73	16,354.79			
33	12/1/2002	24,292.73	110.33	6,031.97	18,260.76	16,465.12			
34	1/1/2003	18,260.76	82.93	6,059.36	12,201.40	16,548.05			
35	2/1/2003	12,201.40	55.41	6,086.88	6,114.52	16,603.46			
36	3/1/2003	6,114.52	27.77	6,114.52	0.00		54,045.95	1,234.70	55,280.65
			14,853.36	187,842.38					

Outstanding as of June 30, 2000

Principal 187,842.38
 Total Interest Payment 14,853.36
 Total Debt Service Payable 202,695.74

Debt Management Plan

County Department: Facilities Management
 County Agency: 700
 Contract Number: 99011 RFP
 Lease Description: Energy Retrofit

LOAN DATA

Loan amount: \$3,652,383.00
 Annual interest rate: 5.8400%
 Term in years: 10
 Payments per year: 1
 First payment due: 5/25/2001

PERIODIC PAYMENT

Calculated payment: \$492,486.96

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
1	5/25/2001	3,652,383.00	213,299.17	279,187.79	3,373,195.21	213,299.17	279,187.79	213,299.17	492,486.96
2	5/25/2002	3,373,195.21	196,994.60	295,492.36	3,077,702.85	410,293.77	295,492.36	196,994.60	492,486.96
3	5/25/2003	3,077,702.85	179,737.85	312,749.11	2,764,953.74	590,031.62	312,749.11	179,737.85	492,486.96
4	5/25/2004	2,764,953.74	161,473.30	331,013.66	2,433,940.08	751,504.92	331,013.66	161,473.30	492,486.96
5	5/25/2005	2,433,940.08	142,142.10	350,344.86	2,083,595.22	893,647.02	350,344.86	142,142.10	492,486.96
6	5/25/2006	2,083,595.22	121,681.96	370,805.00	1,712,790.22	1,015,328.98	370,805.00	121,681.96	492,486.96
7	5/25/2007	1,712,790.22	100,026.95	392,460.01	1,320,330.21	1,115,355.93	392,460.01	100,026.95	492,486.96
8	5/25/2008	1,320,330.21	77,107.28	415,379.67	904,950.54	1,192,463.21	415,379.67	77,107.28	492,486.95
9	5/25/2009	904,950.54	52,849.11	439,637.85	465,312.69	1,245,312.32	439,637.85	52,849.11	492,486.96
10	5/25/2010	465,312.69	27,174.26	465,312.69	0.00	1,272,486.58	465,312.69	27,174.26	492,486.95
			1,272,486.58	3,652,383.00					

Outstanding as of June 30, 2000

Principal 3,652,383.00
 Total Interest Payment 1,272,486.58
 Total Debt Service Payable 4,924,869.58

Debt Management Plan

County Department: Telecommunications
 County Agency: 760
 Contract Number: CS966029
 Lease Description: Data Communications Equipment

LOAN DATA

Loan amount: \$235,463.79
 Annual interest rate: 6.59833%
 Term in years: 5
 Payments per year: 12
 First payment due: 10/22/1995

PERIODIC PAYMENT

Calculated payment: \$4,617.97

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
58	7/22/2000	13,702.85	75.35	4,542.62	9,160.23	41,538.73			
59	8/22/2000	9,160.23	50.37	4,567.60	4,592.63	41,589.10			
60	9/22/2000	4,592.63	25.25	4,592.63	0.00	41,614.35	13,702.86	150.97	13,853.83
			150.97	13,702.86					

Outstanding as of June 30, 2000
 Principal 13,702.86
 Total Interest Payment 150.97
 Total Debt Service Payable 13,853.83

Debt Management Plan

County Department: Public Health
 County Agency: 860
 Contract Number: C70970135
 Lease Description: Modular Buildings

LOAN DATA

Loan amount: \$253,570.00
 Annual interest rate: 5.15000%
 Term in years: 5
 Payments per year: 12
 First payment due: 8/15/1997

PERIODIC PAYMENT

Calculated payment: \$4,802.62

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
36	7/15/2000	113,618.24	487.61	4,315.01	109,303.23	28,627.55			
37	8/15/2000	109,303.23	469.09	4,333.53	104,969.70	29,096.64			
38	9/15/2000	104,969.70	450.49	4,352.13	100,617.57	29,547.13			
39	10/15/2000	100,617.57	431.82	4,370.80	96,246.77	29,978.95			
40	11/15/2000	96,246.77	413.06	4,389.56	91,857.21	30,392.01			
41	12/15/2000	91,857.21	394.22	4,408.40	87,448.81	30,786.23			
42	1/15/2001	87,448.81	375.30	4,427.32	83,021.49	31,161.53			
43	2/15/2001	83,021.49	356.30	4,446.32	78,575.17	31,517.83			
44	3/15/2001	78,575.17	337.22	4,465.40	74,109.77	31,855.05			
45	4/15/2001	74,109.77	318.05	4,484.57	69,625.20	32,173.10			
46	5/15/2001	69,625.20	298.81	4,503.81	65,121.39	32,471.91			
47	6/15/2001	65,121.39	279.48	4,523.14	60,598.25	32,751.39	53,019.99	4,611.45	57,631.44
48	7/15/2001	60,598.25	260.07	4,542.55	56,055.70	33,011.46			
49	8/15/2001	56,055.70	240.57	4,562.05	51,493.65	33,252.03			
50	9/15/2001	51,493.65	220.99	4,581.63	46,912.02	33,473.02			
51	10/15/2001	46,912.02	201.33	4,601.29	42,310.73	33,674.35			
52	11/15/2001	42,310.73	181.58	4,621.04	37,689.69	33,855.93			
53	12/15/2001	37,689.69	161.75	4,640.87	33,048.82	34,017.68			
54	1/15/2002	33,048.82	141.83	4,660.79	28,388.03	34,159.51			
55	2/15/2002	28,388.03	121.83	4,680.79	23,707.24	34,281.34			
56	3/15/2002	23,707.24	101.74	4,700.88	19,006.36	34,383.08			
57	4/15/2002	19,006.36	81.57	4,721.05	14,285.31	34,464.65			
58	5/15/2002	14,285.31	61.31	4,741.31	9,544.00	34,525.96			
59	6/15/2002	9,544.00	40.96	4,761.66	4,782.34	34,566.92			
60	7/15/2002	4,782.34	20.52	4,782.34	0.00	34,587.44	60,598.25	1,836.05	62,434.30
			6,447.50	113,618.24					

Outstanding as of June 30, 1999

Principal 113,618.24
 Total Interest Payment 6,447.50
 Total Debt Service Payable 120,065.74

Debt Management Plan

County Department: Maricopa Medical Center
 County Agency: 900
 Contract Number: CS956057
 Lease Description: Beds

LOAN DATA

Loan amount: \$1,396,400.66
 Annual interest rate: 4.73730%
 Term in years: 4
 Payments per year: 12
 First payment due: 5/1/1998

PERIODIC PAYMENT

Calculated payment: \$33,255.96

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
28	8/1/2000	607,593.02	2,398.63	30,857.33	576,735.69	111,501.91			
29	9/1/2000	576,735.69	2,276.81	30,979.15	545,756.54	113,778.72			
30	10/1/2000	545,756.54	2,154.51	31,101.45	514,655.09	115,933.23			
31	11/1/2000	514,655.09	2,031.73	31,224.23	483,430.86	117,964.96			
32	12/1/2000	483,430.86	1,908.46	31,347.50	452,083.36	119,873.42			
33	1/1/2001	452,083.36	1,784.71	31,471.25	420,612.11	121,658.13			
34	2/1/2001	420,612.11	1,660.47	31,595.49	389,016.62	123,318.60			
35	3/1/2001	389,016.62	1,535.74	31,720.22	357,296.40	124,854.34			
36	4/1/2001	357,296.40	1,410.52	31,845.44	325,450.96	126,264.86			
37	5/1/2001	325,450.96	1,284.80	31,971.16	293,479.80	127,549.66			
38	6/1/2001	293,479.80	1,158.58	32,097.38	261,382.42	128,708.24			
39	7/1/2001	261,382.42	1,031.87	32,224.09	229,158.33	129,740.11	378,434.69	20,636.83	399,071.52
40	8/1/2001	229,158.33	904.66	32,351.30	196,807.03	130,644.77			
41	9/1/2001	196,807.03	776.94	32,479.02	164,328.01	131,421.71			
42	10/1/2001	164,328.01	648.73	32,607.23	131,720.78	132,070.44			
43	11/1/2001	131,720.78	520.00	32,735.96	98,984.82	132,590.44			
44	12/1/2001	98,984.82	390.77	32,865.19	66,119.63	132,981.21			
45	1/1/2002	66,119.63	261.02	32,994.94	33,124.69	133,242.23			
46	2/1/2002	33,124.69	130.77	33,124.69	0.00	133,373.00	229,158.33	3,632.89	232,791.22
			24,269.72	607,593.02					

Outstanding as of June 30, 2000
 Principal 607,593.02
 Total Interest Payment 24,269.72
 Total Debt Service Payable 631,862.74
 Jul 1, 2000 payment was made in fiscal year 2000.

Debt Management Plan

County Department: Maricopa Medical Center - Radiology
County Agency: 900
Contract Number: CS966028
Lease Description: Mammogram

LOAN DATA

Loan amount: \$61,799.00
 Annual interest rate: 6.4100%
 Term in years: 5
 Payments per year: 12
 First payment due: 8/1/1995

PERIODIC PAYMENT

Calculated payment: \$1,206.56

AMORTIZATION TABLE

No.	Payment Date	Beginning			Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
		Balance	Interest	Principal			Principal	Interest	Total
60	7/1/2000	1,200.54	6.36	1,200.20	0.34	10,594.89	1,200.20	6.36	1,206.56

Outstanding as of June 30, 2000

Principal 1,200.20
 Total Interest Payment 6.36
 Total Debt Service Payable 1,206.56

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