

## **Update: Analysis of Benefits Trust Documents from Other Entities**

January 22, 2013

1. We have obtained the following Trust Documents:
  - Maricopa County Risk Mgmt. Trust (2011)
  - Chandler Health Care Benefits Trust (2012)
  - Cochise County Combined Trust (2010)
  - City of Mesa Draft (2012)
  - Northern Arizona Public Employees (1995)
  - Pinal County Employee Benefits Trust (2012)
  - Yuma county Employee Benefits Trust (1999)
2. We are also seeking documents from Pima County, Gilbert and Phoenix.\
3. Preliminary analysis:
  - The scope and functions of the Board of Trustees vary widely.
    - Relatively limited: Mesa, Chandler
    - Relatively broad: Pinal County
    - Two Trusts (Northern Arizona, Cochise) serve multiple jurisdictions.